



## Margarida Lima Rego

Full professor and dean

NOVA School of Law, NOVA University, Lisbon Campus de Campolide – 1099-032 Lisbon – Portugal

Margarida Lima Rego is full professor and dean of NOVA School of Law, NOVA University, Lisbon, where she has lectured regularly since 2005.

As an academic, she has taught different courses and published in a wide range of topics within Private Law, with a special focus on Contract Law. She is scientific coordinator of the School of Law's PhD Programme in Law and, until June 2022, she also coordinated its Master's in Law and Financial Markets, a degree that she founded in 2015. She is currently in charge of the course of Hard Cases (undergraduate), she is the holder of the Jean Monnet Module in EU Insurance Law: Challenges in the SDG Era (master's), and is responsible for the seminars on Private Law (PhD). Margarida Lima Rego is an active researcher at CEDIS, the School's R&D Unit, where she founded and coordinates the NOVA Knowledge Centre for Data-Driven Law.

Margarida's main areas of practice are civil and commercial law. She is Vice-President of the Board of Appeal of the European Supervisory Authorities, of which she has been a member since December 2021. Previously, she was Of Counsel to Morais Leitão, where she headed the insurance, reinsurance and pension funds cross-practice team, having left the firm in July 2019 to pursue her academic career on a full time basis. She is still an active legal consultant who is regularly sought on varied subject matters of Portuguese and Lusophone Law, having contributed to dispute resolutions before the courts of several jurisdictions in Europe, Africa and North and South America.

Margarida was a member of the Portuguese Bar between 2002 and 2019. Current positions include: President of AIDA Portugal; member of the Executive Committee and Scientific Committee of AIDA Europe; of the Scientific Committee of CILA; of the Presidential Council of AIDA World.

Education: · Agregação in Private Law (NOVA University, Lisbon, 2022) · PhD in Private Law (NOVA University, Lisbon, 2009) · MPhil in Contract Law (Oxford University, 2001) · MJur in European and Comparative Law (Oxford University, 2000) · Law Degree (Lisbon University, 1999).

Publication Highlights: · Contrato de seguro e terceiros (2010) · Temas de direito dos seguros (2012, 2016) · "Decisões em ambiente de incerteza: probabilidade e convicção na formação das decisões judiciais" (2013) · "Statistics as as basis for discrimination in the insurance business" (2014) · "Product oversight and customer demands and needs: contract law implications" (2018) · "Manifesto contra a subversão do contrato" (2018) · "Insurance in today's sharing economy; new challenges ahead or a return to the origins of insurance?" (2020) · "Compensatio lucri cum damno in Portugal" (2020) · Insurance and human rights (2022) · Cross-Disciplinary Impacts on Insurance Law (2024) · "Insurance requirements in Incoterms® 2020" (2024) · "Digital transformation in insurance: the contract-as-product approach to overcoming information overload" (2025).



# Curriculum Vitae

#### of

## Margarida Lima Rego

PERSONAL DATA		
Nationality: Portuguese	<b>Date of Birth</b> : 14.02.1976	
Place of Birth: Lisbon	<b>Civil Id. No.</b> : 10748158	<b>Tax Id. No.</b> : 204 625 467
<b>ORCID</b> : <u>0000-0001-9293-8503</u> <b>CIÊNCIA ID</b> : 8C19-623D-D304		

# **EDUCATION / ACADEMIC TITLES AND DEGREES**

# April 2022

**NOVA University, Lisbon** 

Agregação in Private Law

 Awarded the title of Agregada in the field of Private Law by the unanimous vote of her examiners. Lecture: Whose Law of Obligations? The role of law in the promotion of just, peaceful and inclusive societies for sustainable development. Report: Private Law in doctoral education. Challenges by Professors Dário Moura Vicente (FDUL), Donal Nolan (Oxford), Herman Cousy (KU Leuven), Pietro Sirena (Bocconi) and Rui Pinto Duarte (UCP).

## September 2004 to March 2009

**NOVA University, Lisbon** 

Ph.D in Private Law

- Completed independent research project culminating in the writing of a doctoral dissertation entitled "Third parties in insurance contracts. A civil law study" under the supervision of Professor Carlos Ferreira de Almeida of NOVA University, Lisbon. Her degree was awarded **summa cum laude** by the unanimous vote of her examiners.
- Completed the first stage of her Doctoral Program, with distinction, having submitted written papers for the seminars of Civil Procedure, Discourses on Law and Jurisprudence.

**Funding**: Awarded a doctoral fellowship by the Portuguese Foundation for Science and Technology (01.01.2007 to 31.03.2008). Awarded a short-term research scholarship funded by the Max Planck Society (July 2008).

#### October 1999 to November 2001

**Worcester College, Oxford** 

MPhil in Law

(November 2001)

• Completed independent research culminating in the writing of a dissertation on the English law of contract entitled "No Right to Perform a Contract?" under the supervision of Dr S Whittaker of St John's College.



(July 2000)

• Completed post-graduate studies in European and Comparative Law, with **distinction**, taking courses in Contract Law, Conflict of Laws and Problem Areas in Contract and Tort. Awarded a cash prize for her results by Worcester College, Oxford.

**Funding**: Awarded a doctoral fellowship by the Portuguese Foundation for Science and Technology (01.01.2000-31.05.2002). Awarded a Chevening scholarship by the British Council (tuition fees 1999/2000). Elected to the position of Martin Senior Scholar, which included a cash prize, by the Governing body of Worcester College (2001/2002).

## September 1994 to July 1999

**University of Lisbon** 

Licenciatura em Direito (Law Degree)

• Graduated in July 1999 with a 17/20 average (Rank 1 in a total of 557 graduates). Awarded a **Merit Scholarship** by the University of Lisbon (1998/1999).

## September 1993 to July 1994

## **Lumiar High School (Lisbon)**

• Concluded her studies with a score of 20/20. Completed national exams in History and Philosophy. University entry score of 96.25% (192,5). Accepted to read for a Law Degree at Universidade de Lisboa (rank 1 of that year's applicants).

## September 1978 to July 1993

## Acad. Música de Santa Cecília (Lisbon)

• Completed her education between the ages of 2 and 17 at this private school where the conventional educational system was supplemented by the teaching of music. Concluded her studies with a score of 20/20.



#### **PUBLICATIONS AND COMMUNICATIONS**

#### Dissertations:

- PhD: <u>Contrato de seguro e terceiros. Estudo de direito civil</u>, Wolters Kluwer | Coimbra 2010, ISBN 9789723218145. [Translation: *The insurance contract and third parties. A civil law study.*]
- MPhil: <u>No right to perform a contract?</u>, Themis Monographs, Almedina 2006, ISBN 9789724028040, doi: 10.2139/ssrn.2432694.



#### Books:1

- <u>Multiversidade: Livro Branco sobre Discriminação Múltipla e Interseccional</u> (1st author), CEDIS Press NOVA School of Law 2024, ISBN 978-989-8985-21-7 [Translation: *Multiversity: White Book on Multiple and Intersectional Discrimination*].
- <u>Cross-Disciplinary Impacts on Insurance Law: ESG Concerns, Financial and Technological innovation</u> (1st editor), *AIDA Europe Research Series on Insurance Law and Regulation*, 8, Springer 2024, ISBN 978-3-031-38525-4, doi: 10.1007/978-3-031-38526-1.
- <u>Insurance and human rights</u> (1st editor), AIDA Europe Research Series on Insurance Law and Regulation 5, Springer 2022, ISBN 9783030827038, doi: 10.1007/978-3-030-82704-5.
- Regulación del contrato de seguro en Portugal y España: análisis comparado (1st author), III Cuaderno de la Cátedra (Fundación INADE 2018, ISBN 9788409070954), published in Portuguese as Regulação do contrato de seguro em Portugal e Espanha: análise comparada (Fundación INADE 2019, ISBN 9788409091096) [Translation: Regulation of the insurance contract in Portugal and Spain: a comparative analysis].
- <u>Temas de direito dos seguros. A propósito da nova lei do contrato de seguro</u> (editor), Almedina 2012, ISBN 9789724047355; 2<sup>nd</sup> edition, revised and expanded, Almedina 2016, ISBN 9789724067834. [Translation: *Insurance law topics. A propos the new insurance contract law.*]
- Estudos em Homenagem a Miguel Galvão Teles (5<sup>th</sup> editor), vols. I and II, Almedina 2012, ISBN 9789724049885 and 9789724049892. [Translation: Studies in honour of Miguel Galvão Teles.]
- Translation and <u>introduction</u> to the work *Fundamental legal conceptions as applied in judicial reasoning* by Wesley Newcomb Hohfeld, Fundação Calouste Gulbenkian 2008, ISBN 9789723112399.

#### Book chapters in peer-reviewed volumes of international circulation:

- Forthcoming: "Digital transformation in insurance: the contract-as-product approach to overcoming information overload" in T. Dodsworth/ M. Hemsworth/ S. Saintier (eds.), *The future of contract law: global challenges and disruptions*, Edward Elgar 2025 (accepted for publication).
- Forthcoming: "EU Insurance Distribution" (1st author) in A. Biondi/ O. Stefan (eds.), *Elgar Encyclopaedia of European Law*, Edward Elgar 2025 (accepted for publication).
- "The Insurance Sector's Contribution to the Sustainable Development Goals: A Story Worth Telling?" (2<sup>nd</sup> author) in M. L. Rego/ S. Grima (eds.), <u>Cross-Disciplinary Impacts on Insurance Law: ESG Concerns, Financial and Technological innovation</u>, *AIDA Europe Research Series on Insurance Law and Regulation*, 8, Springer 2024, ISBN 978-3-031-38525-4, pp. 3-27. doi: 10.1007/978-3-031-38526-1\_1.
- "Insurance requirements in Incoterms® 2020" in Ö. Güsles (ed.), <u>Research Handbook on Marine Insurance Law</u>, Edward Elgar 2024, ISBN 978 1 80392 667 4, pp. 245-259. doi: 10.4337/9781803926681.00022.
- "Discrimination bans and insurance law" in M. L. Rego/ B. Kuschke (eds.), <u>Insurance and human rights</u>, AIDA Europe Research Series on Insurance Law and Regulation 5, Springer 2022, ISBN 9783030827038, pp. 3-26. doi: 10.1007/978-3-030-82704-5.

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<sup>&</sup>lt;sup>1</sup> Authored contributions to edited books are listed separately and individually under book chapters.



- "Transparency in insurance regulation and supervisory law in Portugal" (1st author) in P. Marano/ K. Noussia (eds.), <u>Transparency in insurance regulation and supervisory law. A comparative analysis</u>, AIDA Europe Research Series on Insurance Law and Regulation 4, Springer 2021, ISBN: 9783030636203, pp. 231-247. doi: 10.1007/978-3-030-63621-0.
- "Transparency in Portuguese contract law" in P. Marano/ K. Noussia (eds.), <u>Transparency in insurance contract law</u>, AIDA Europe Research Series on Insurance Law and Regulation 2, Springer 2020, ISBN 9783030311971, pp. 211-239. doi: 10.1007/978-3-030-31198-88.
- "Insurance in today's sharing economy: new challenges ahead or a return to the origins of insurance?" (1st author) in P. Marano/ K. Noussia (eds.), InsurTech: a legal and regulatory view, AIDA Europe Research Series on Insurance Law and Regulation 1, Springer 2020, ISBN 9783030273866, pp. 27-47. doi: 10.1007/978-3-030-27386-6\_2, published also as "Celebração de contratos via plataformas da economia de partilha. O exemplo dos seguros" in M. Miranda Barbosa/ F. Braga Netto/ M. César Silva/ J. Faleiro Júnior (eds.), Direito digital e inteligência artificial: diálogos entre Brasil e Europa (Ed. Foco 2021).

## Publication of scientific articles in peer-reviewed journals of international circulation:

- "<u>Compensatio lucri cum damno in Portugal</u>" (2020) 28 European Review of Private Law 749–756.
- "Statistics as a basis for discrimination in the insurance business", Law, Probability and Risk (2015) 14 (2): 119-134. doi: 10.1093/lpr/mgu017 First published online: October 15, 2014.

## Papers in conference proceedings:<sup>2</sup>

- "A prescrição de direitos emergentes de um contrato de seguro em Portugal e no Brasil" in J. Mussi/ P. T. Sanseverino/, E. Tzirulnik/ J. N. C. Silva (eds.), Proceedings of the II International Congress of the Centre for Judiciary Studies of the Federal Justice Council (CEJ/CJF), in partnership with the Brazilian Supreme Court of Justice (STJ) and the Brazilian Institute of Insurance Law (IBDS), also supported by the National School for the Training and Development of Magistrates and the Sino-Lusophone Academy of the University of Coimbra, Editora Contracorrente: Roncarati 2022, ISBN 978-65-5396-066-4, pp. 937-955 [Translation: "The statute of limitations in rights stemming from insurance contracts in Portugal and Brazil"].
- "Centros de innovación y cajas de arena regulatórias en la Unión Europea" (1st author) in A. Veiga Copo/ M. Martínez Muñoz (eds.), Seguro de personas y inteligencia artificial, Thomson Reuters 2022, pp. 597-619 [Translation: "Innovation hubs and regulatory sandboxes in the European Union"].
- "Adiantamento de custos de defesa nos seguros D&O" in M. J. Antunes and A. Soveral Martins (eds.), Colóquio Internacional Governação das Sociedades, Responsabilidade Civil e Proteção dos Administradores, Instituto Jurídico da Faculdade de Direito da Universidade de Coimbra 2018, ISBN 9789898891204, pp. 71-94, also published as "Adelanto de los costos de defensa en los seguros D&O" in A. Veiga Copo/ M. Martínez Muñoz (eds.), Dimensiones y desafíos del seguro de responsabilidad civil. XL Aniversario de la Ley del Contrato del Seguro, Thomson Reuters 2021 [Translation: "The advancement of defense costs in D&O insurance"].
- "Product oversight and customer demands and needs: contract law implications" in Proceedings of the 19th Annual Conference of the Insurance Law Association of Serbia. Insurance Law and Practice Challenges, New Technologies and Corporate

<sup>&</sup>lt;sup>2</sup> The respective conference communications are listed separately and individually under selected scientific communications.



Governance, AIDA Serbia / German Foundation for International Legal Co-Operation (IRZ) 2018, pp. 218-231 (bilingual publication: Serbian and English).

- "Insurance segmentation as unfair discrimination: what to expect next in the wake of <u>Test-Achats</u>" in Proceedings of the 16th Annual Conference of the Insurance Law Association of Serbia. Insurance law, governance and transparency: basics of the legal certainty, AIDA Serbia / German Foundation for International Legal Co-Operation (IRZ) 2015, pp. 377-392 (bilingual publication: Serbian and English).
- "<u>Garantias bancárias e seguros de crédito e caução</u>" in <u>Direito Bancário</u> [online]. Lisboa: Centro de Estudos Judiciários 2015, Coleção de Formação Contínua, pp. 209-221. [Translation: "Bank guarantees and surety insurance"].
- "Os seguros e o incumprimento dos contratos" in *A crise e o direito*, Almedina 2013, ISBN 9789724052014, pp. 239-246. [Translation: "Insurance and breach of contract"].
- "Um seguro de responsabilidade civil para os magistrados?" in Novos temas da responsabilidade civil extracontratual das entidades públicas, ICJP 2013, ISBN: 9789899783430, pp. 159-167. [Translation: "Liability insurance for magistrates?"].
- "O contrato de sociedade como documento" in *II Congresso Direito das Sociedades em Revista*, Almedina 2012, ISBN 9789724049625, pp. 481-506. [Translation: "The company statutes as a document"].
- "A quem aproveita o seguro de responsabilidade civil de administradores celebrado para os efeitos do art. 396.º CSC?" in *I Congresso Direito das Sociedades em Revista*, Almedina 2011, ISBN 9789724045139, pp. 415-447. [Translation: "Who benefits from the directors' liability insurance contracted for the purpose set forth in article 396 of the Companies Code?"].

#### Other book chapters:

- "La transformación digital en los seguros: peligros de la sobrecarga de información" in M. L. Muñoz Paredes (dir.)/ C. Díaz LLavona/ (coord.), <u>Digitalización y seguro</u>, Comares 2024, ISBN 9788413698120, pp. 225-240. [Translation: "The digital transformation in insurance: dangers of the information overload"].
- "A boa-fé na contratação de seguros: deveres das partes nas fases de celebração e execução do contrato" in E. Tzirulnik, A. M. Blanco, C. Cavalcanti, V. Boaventura Xavier (eds.), Direito do Seguro Contemporâneo. Edição Comemorativa dos 20 Anos do IBDS, Roncarati e Contracorrente Editoras 2021, pp. 495-515 [Translation: Good faith in the contracting of insurance: duties of the parties in contract formation and performance"].
- "Estudo multidisciplinar sobre o FGA" (general coordination of the multidisciplinary research team and introduction to the topic) in <u>40 anos Fundo de Garantia Automóvel</u>, Autoridade de Supervisão de Seguros e Fundos de Pensões 2021, ISBN 9789893314630, pp. 47-271 [Translation: "Multidisciplinary study on the Automobile Guarantee Fund"].
- Commentary to article 3 of Law 7/2019, of 16 January, and article 2 of the Insurance Distribution Act, in P. R. Martinez/ F. A. Matos (eds.), *Lei da Distribuição de Seguros Anotada*, Almedina 2019, ISBN 9789724079554, pp. 22-26 e 83-87.
- Commentary to articles 443 to 451, 512 to 538, 550 to 561, 606 to 609, 623 to 626 e 1231 to 1244 of the Portuguese Civil Code, in A. Prata (ed.), *Código Civil Anotado*, vol. I, ISBN 9789724069937, Almedina 2017, pp. 570-584, 674-698, 705-722, 783-789, 805-809 and 1529-1540, 2<sup>nd</sup> ed., Almedina 2019, ISBN: 9789724079073, pp. 605-619, 711-734, 741-758, 819-826, 842-846, 1586-1597.



- "Chapter 41 Portugal" in <u>International insurance law and regulation</u>, Center for International Legal Studies, ISBN 9780379012859, Thomson Reuters Westlaw 2016, pp. 543-581; republished in Thomson Reuters Westlaw 2017, pp. 553-591; in Thomson Reuters Westlaw 2018, pp. 553-592; and in Thomson Reuters Westlaw 2019, ISBN 9781731914248, pp. 555-593 (with updates).
- "O seguro por conta de outrem" in *Temas de direito dos seguros*, M. Lima Rego (ed.), 2<sup>nd</sup> edition, Almedina 2016, pp. 245-264 [Translation: "The insurance on account of another".].
- "O contrato de resseguro" (1<sup>st</sup> author) in *Temas de direito dos seguros*, M. Lima Rego (ed.), 2<sup>nd</sup> edition, Almedina 2016, pp. 287-326 [Translation: "The reinsurance contract".].
- "Portugal" (1st author) in Getting the deal through. Insurance litigation 2016, Law Business Research 2016, ISSN 2055-236X.
- "O início da cobertura no seguro desportivo" in O desporto que os tribunais praticam, J. M. Meirim (ed.), Coimbra 2014, ISBN 9789723222128, pp. 211-226, reprinted in O direito do desporto em perspetiva, A. C. Carvalho (ed.), Almedina 2015, ISBN 9789724062600, pp. 235-250 [Translation: "The commencement of coverage in sports insurance".]
- "<u>Portugal</u>" (1st author) in *Getting the deal through*. Insurance litigation 2014, Law Business Research 2014, ISSN 2055-236X, pp. 44-48, reprinted in *Getting the deal through*. Insurance litigation 2015, Law Business Research 2015, ISSN 2055-236X, pp. 48-51.
- "Os seguros de riscos catastróficos" (1st author) in *Direito(s) das catástrofes naturais*, Almedina 2012, ISBN 9789724049236, pp. 269-322 [Translation: "Insuring catastrophic risks"], a part of which was subsequently published as "Catástrofes naturais e seguros" in Catástrofes Naturais Uma realidade multidimensional, ICJP 2013, ISBN: 9789899783423, pp. 165-190 [Translation: "Natural catastrophes and insurance"].
- "O contrato e a apólice de seguro" in Temas de direito dos seguros. A propósito da nova lei do contrato de seguro (see above), pp. 15-37. [Translation: "The insurance contract and the insurance policy".]
- "O prémio" in Temas de direito dos seguros. A propósito da nova lei do contrato de seguro (see above), pp. 191-212. [Translation: "The premium".]
- "O risco e suas vicissitudes" in Temas de direito dos seguros. A propósito da nova lei do contrato de seguro (see above), pp. 275-297. [Translation: "Risk and its fluctuations".]
- "<u>Seguros coletivos e de grupo</u>" in *Temas de direito dos seguros. A propósito da nova lei do contrato de seguro* (see above), pp. 299-328. [Translation: "Collective and group insurance".]
- "<u>Portugal</u>" (2<sup>nd</sup> author) in *Insurance & reinsurance. Jurisdictional comparisons*, European Lawyer Reference Series, Thomson Reuters 2012, ISBN 9781908239167, pp. 209-224.
- "Contract Law" (1st author) in Portuguese law: an overview, Almedina 2007, ISBN: 9789724032306, pp. 183-196.

# Other scientific papers:

• "O contrato de compra e venda internacional de mercadorias. Transferência do risco e indemnização" in *Estudos em Homenagem à Prof. Doutora Maria Helena Brito*, Gestlegal 2022, ISBN 9789899136113, pp. 533-554; also published in (2022-2023) 38-39 *Themis* 45-63. [Translation: "The contract for the international sale of goods. Passing of risk and damages"].



- "Influência da regulação institucional na contratação de seguros: O impacto do novo regime da distribuição na responsabilidade pré-contratual do distribuidor" (2021) 43 Julgar 151-172 [Translation: "Influence of institutional regulation on insurance contracting: the impact of the new distribution regime on the distributor's pre-contractual liability"].
- "A ação direta nos seguros de responsabilidade civil: o sistema português" (2020) Revista de Direito Comercial 685-736 (special ed. Pedro Pais de Vasconcelos. Liber Amicorum) [Translation: "The direct action in liability insurance: the Portuguese system"].
- "Parecer. Seguro D&O com cobertura de custos de defesa em processo penal ou sancionatório. Declaração inicial do risco. Notificação do sinistro. Causação dolosa do sinistro. Prescrição" (1st author) (2019) 97 Revista de Direito Privado 239-324 [Translation: "Expert Opinion. D&O insurance cover of defense costs in criminal procedure. Initial declaration of the risk. Notice of occurrence of the insured event. Intentional causation. Prescription"].
- Commentary to the Judgment of the European Court of Justice (Grand Chamber) of 28 November 2017 Rodrigues de Andrade (C-514/16), in Anuário Português de Direito Internacional 2017, Instituto Diplomático, Ministério dos Negócios Estrangeiros 2018, ISBN 9789898140265, pp. 275-284.
- "<u>A suspensão dos prazos de caducidade e prescrição por efeito da mediação</u>" (2017) 77 Revista da Ordem dos Advogados 681-709 [Translation: "The suspension of expiration and prescription deadlines by way of mediation"].
- "Manifesto contra a subversão do contrato" (2018) Themis Special Edition no. 6, pp. 267-294, in commemoration of the 20th Anniversary of NOVA School of Law, republished online in (2019) Revista de Direito Comercial 31-74 and in A. Veiga Copo/ M. Martínez Muñoz (coord.), Retos y desafíos del contrato de seguro: del necesario aggiornamento a la metamorfosis del contrato. Libro Homenaje al Professor Rubén Stiglitz, Thomson Reuters 2020, pp. 835-860 [Translation: "Manifesto against the subversion of contract"].
- "A segmentação do mercado para avaliação dos riscos seguros: que futuro?" in Estudos em Homenagem ao Prof. Doutor Carlos Pamplona Côrte-Real, Almedina 2016, pp. 703-729 [Translation: "Market segmentation for insurance risk assessment: is there a future?".]
- "O direito de regresso do segurador contra o condutor em caso de abandono do sinistrado" (2016) 53 *Cadernos de Direito Privado* 18-41 (commentary on the Supreme Court of Justice case no. 11/2015). [Translation: "The insurer's right of recourse as against the driver who abandons the victim".]
- "Da inconstitucionalidade das normas permissivas de 'discriminação racional'" in *Estudos* em memória do Conselheiro Artur Maurício, Coimbra 2014, ISBN 9789723222685, pp. 869-888. [Translation: "The unconstitutionality of rules permissive of 'rational discrimination'".]
- «<u>Decisões em ambiente de incerteza: probabilidade e convicção na formação das decisões judiciais</u>» (2013) 21 *Julgar* 119-147 [Translation: "Decisions under uncertainty: probability and conviction in judicial decision-making".]
- "O e-mail como título executivo", in Estudos em homenagem ao Prof. Doutor José Lebre de Freitas, I, Coimbra 2013, ISBN 9789723221190, pp. 1021-1043 [Translation: "The email as an enforcement title".]
- "O seguro por conta de outrem em Portugal, Angola e Moçambique" in *Estudos em Homenagem a Miguel Galvão Teles*, II, Almedina 2012, ISBN 9789724049892, pp. 747-765 [Translation: "The insurance contract for account of another in Portugal, Angola and Mozambique".]



- "A promessa de exoneração de dívida a terceiro. Pretexto para uma reflexão sobre o conceito de prestação" in Estudos em homenagem ao Professor Doutor Carlos Ferreira de Almeida, Almedina 2011, ISBN 9789724043197, pp. 681-708. [Translation: "The promise of exoneration of a third party's debt. Pretext for a reflection on the concept of performance".]
- "A tutela institucional de interditos. O caso da Santa Casa da Misericórdia de Lisboa" (coauthor) (2010) 142 O Direito 681-704 (ISBN 9789724044149). [Translation: "The institutional protection of persons with diminished capacity. The case of Santa Casa da Misericórdia de Lisboa".]
- "<u>As partes processuais numa ação em sub-rogação</u>" (2006) 13 *Themis* 63-108 (ISBN 9789724030951). [Translation: "The procedural parties in an oblique action".]

## Organization of scientific conferences:

- In the capacity as holder of the **Jean Monnet Module** by the same name, organizes a series of annual conferences entitled **EU Insurance Law: Challenges in the SDG Era (EUInsLSDG)** (13-14.07.2023, devoted to <u>SDG 3 Good Health and Well-Being</u>; 11-12.07.2024, devoted to <u>SDG 8 Decent Work and Economic Growth</u>; 10-11.07.2025, devoted to SDG 13 Climate Action)).
- In the capacity as President of AIDA Portugal, chaired the Organizing Committee of AIDA Portugal's Congress "Novos Riscos, Novos Desafios", in collaboration with Almedina, which took place in Lisbon on 14-15.11.2024 [Translation: "New Risks, New Challenges"].
- In the capacity as lead researcher, organized at NOVA School of Law the <u>Multiversity Project Final Conference White Book on Multiple and Intersectional Discrimination</u> (26.02.2024).
- At NOVA School of Law, integrated the organizing committee of the conference "75th Anniversary of the Universal Declaration of Human Rights" in collaboration with the United Nations Regional Information Centre for Western Europe (UNRIC), which took place at NOVA University's Rectory (14.12.2023).
- In the capacity as lead researcher, organized at NOVA School of Law the <u>Intermediate Workshop of the Multiversity Project White Book on Multiple and Intersectional Discrimination</u> (23.06.2023).
- In the capacity as President of AIDA Portugal, chairs the Organizing Committee of AIDA Portugal's Congress "Celebrando Meio Século e Refletindo sobre os Desafios dos Próximos 50 Anos", in collaboration with Almedina, which took place in Lisbon on 27-28.10.2022 [Translation: "Celebrating Half a Century and Reflecting on the Challenges of the Next 50 Years"].
- At NOVA School of Law, integrated the organizing committee of the virtual conference "The United Nations Convention on Contracts for the International Sale of Goods" (26.11.2020).
- At NOVA School of Law, integrated the organizing committee of "From Human Rights Principles to Politics", a virtual conference sponsored by FLAD, the Luso-American Development Foundation and featuring Prof. Ángel Oquendo as keynote speaker (15.10.2020).
- Member of the Scientific Board of the 21st Annual Conference of the Insurance Law Association of Serbia. Modern Aspects of the Legal and Regulatory Insurance Concept, AIDA Serbia / Association of Serbian Insurers (YOC), in Palic, Serbia (25-27.09.2020).



- At Koç University, in Istanbul, Turkey, member of the Scientific Committee of the International Symposium "Contextualizing insurance contracts: interactions with various fields of law", sponsored by the European Law Institute (in the framework of the Jean Monnet Module HOPINEU) (28.05.2020).
- In the capacity as President of AIDA Portugal, chaired, together with Christian Felderer, President of AIDA Europe, the Organizing Committee of the 8th AIDA Europe Conference, entitled Landfall of the Tech Storm, which took place in Lisbon at the Calouste Gulbenkian Foundation and at NOVA University (03-04.10.2019).
- Member of the honour committee of the Coloquium Celebrating 20 Years of the Institute of Banking, Stock Exchange and Insurance Law, organized by the University of Coimbra Law School (13.10.2018).
- Scientific coordinador of the *III Conference in Law and Financial Markets*, jointly organized by NOVA School of Law and NOVA Information Management School, on the topic *The future of insurance distribution in Portugal* (22.03.2018).
- Scientific coordinador of the *II Conference in Law and Financial Markets*, jointly organized by NOVA School of Law and NOVA Information Management School, on the topic *Brexit's impact on financial markets* (09.10.2017).
- Scientific coordinador of the *I Conference in Law and Financial Markets*, jointly organized by NOVA School of Law and NOVA Information Management School, on the topic *Default in the financial sector: a multidisciplinary approach* (05.05.2016).
- Member of the Scientific Board of the 16th Annual Conference of the Insurance Law Association of Serbia. Insurance law, governance and transparency: basics of the legal certainty, AIDA Serbia / German Foundation for International Legal Co-Operation (IRZ), in Palic, Serbia (17-18.04.2015).
- In the capacity as member of AIDA Portugal's Scientific Board, integrated the organizing committee of the 16<sup>th</sup> Congress of CILA, the Ibero-Latin-American Committee of the International Insurance Law Association (AIDA), which took place in Lisbon at the Calouste Gulbenkian Foundation (08-10.05.2013).

#### Selected scientific communications:

- "O contributo do setor dos seguros para os ODS", on the 2<sup>nd</sup> Plenary Session of the XVIII Iberolatinamerican Insurance Law Congress, at Santiago do Chile (07.11.2024) Translation: "The insurance sector's contribution to the SDG"].
- "Health Insurance How the Insurance Sector Can Best Complement the Public Health Sector", on the 3<sup>rd</sup> Plenary Session (30.01.2024); and "The essential elements of an insurance contract and the boundaries of it", at the meeting of the AIDA World Working Party on the General Principles of Insurance Law (31.05.2024), at the 10<sup>th</sup> AIDA Europe Conference, *The Growing Challenge of Meeting Customer Needs: Quo Vadis, Insurance Market?* in Athens, Greece (30.05 a 01.06.2024).
- "The boundaries of the insurance contract" at the Workshop *Insurance based investment products, between the market and policyholder protection. What responses from European Union law?* Organized by the Italien Zentrum of the Freie Universität Berlin, in Germany (20.06.2024).
- "Discriminação e seguros" at the 3rd International Insurance Law Congress | 9th Insurance Law Forum José Sollero, Filho, in Brasilia, Brazil, organized by the Brazilian Insurance Law Institute (IBDS) in collaboration with the Brazilian Supreme Court of Justice (STJ) with



support from the Sino-Lusophone Academy of the University of Coimbra (08-10.11.2023) [Translation: "Discrimination and Insurance"].

- "Digital transformation in insurance: the dangers of information overload", at the International Congress *Digitalización y Seguro*, organized by the Law Faculty of the University of Oviedo, Spain (26.10.2023)
- Speaker at the Congress Contratos, Garantias e Inovações Tecnológicas, at the Law Faculty of the University of São Paulo in Ribeirão Preto on the following panels: (i) Princípios, obrigações e garantias: evolução e desafios tecnológicos, with the topic "Passagem do tempo e seu impacto: uma visão das garantias"; (ii) Contratos, garantias e vicissitudes, with the topic "Manifesto contra a subversão do contrato"; and (iii) Desafios atuais dos seguros e inovações tecnológicas, with the topic "Projeto de Lei n.º 29/17 e regime jurídico do contrato de seguro" (05-06.10.2023) [Translation: "The passing of time and its impact: a vision of the guarantees"; "Manifesto against the subversion of contract"; and "Draft Law no. 29/17 and the insurance contract legal framework"].
- Speaker at the Early Career Scholar's Dinner on Policy Impact organized by the College of Law of the University of Illinois at Urbana-Champaign (06.03.2023); on "The use of statistics in insurance: where to draw the line and why it matters. A focus on gender discrimination", within the series Faculty Coffee Hour of the Institute of Government and Public Affairs of the University of Illinois at Urbana-Champaign (07.03.2023); and at CHER Lunch & Learn Policy Incubator the University of Illinois in Chicago with a presentation of the Multiversity Project (10.03.2023).
- "A indústria seguradora na vanguarda do desenvolvimento sustentável", in São Paulo, Brazil, before the Insurance and Reinsurance Law Committee of the São Paulo chapter of the Brazilian Bar Association (OAB SP) (17.10.2022) [Translation: "The insurance industry at the forefront of sustainable development"].
- "Insurance requirements in Incoterms® 2020", in Madrid, Spain, at the *IV Congreso Internacional de Derecho del Seguro: Seguro de Daños, Seguro Marítimo y Aéreo* (14.10.2022).
- "Concurso de segurados, concurso de terceiros lesados e concurso entre segurados e terceiros lesados", in São Paulo, Brazil, at the <a href="10th Brazilian Commercial Law Congress">10.05.2022</a>) [Translation: "Concurrence of insured, concurrace of injured third parties and concurrence of insured and injured third parties"].
- "Prescrição no contrato de seguro", in Brasilia, Brazil (by telematic means), at the II International Congress of the Centre for Judiciary Studies of the Federal Justice Council (CEJ/CJF), in partnership with the Brazilian Supreme Court of Justice (STJ) and the Brazilian Institute of Insurance Law (IBDS), also supported by the National School for the Training and Development of Magistrates and the Sino-Lusophone Academy of the University of Coimbra (26.11.2021) [Translation: "The statute of limitations in insurance"].
- "Innovation hubs and regulatory sandboxes in the European Union", in Madrid (by telematic means), at the *III Congreso Internacional de Derecho del Seguro: El Seguro de Personas y la inteligencia artificial* (07.10.2021).
- "Discrimination in insurance" within the webinar *Dissent in Insurance Law*, organized by Glasgow University School of Law in celebration of the first 100 years of women at the School, and in memory of the late Honourable Justice Ruth Bader Ginsburg of the US Supreme Court (06.07.2021).



- "Apresentação dos estudos multidisciplinares sobre a condução sem seguro em Portugal" at the Conference "Apresentação do Livro Comemorativo 40 anos do Fundo de Garantia Automóvel", organized by the Portuguese Insurance and Pension Funds Authority (ASF) (15.04.2021) [Translation: "Presentation of the multidisciplinary studies on uninsured driving in Portugal"].
- "Artificial Intelligence and Insurance Law", in the II Panel of Glasgow University School of Law's Webinar on AI & the Future of Law, organized by the School's Corporate and Financial Law Research Group led by Prof. Iain MacNeil (02.12.2020).
- "<u>Transferência do risco</u>", in NOVA School of Law's virtual conference "<u>The United Nations Convention on Contracts for the International Sale of Goods</u>" (26.11.2020) [Translation: "The passing of risk"].
- "Peer-to-peer insurance: new contractual structures", within the AIDA Webinar on Smart Contracts, Distance Contracting, Peer-to-Peer Insurance, jointly organized by the Universities of Exeter and Florence and NOVA School of Law (10.11.2020).
- "O adiantamento de custos de defesa", in Madrid (by telematic means), at the *II Congreso Internacional de Derecho de Seguros: Dimensiones y Desafíos del Seguro de Responsabilidad Civil* (07.10.2020). [Translation: "Advancing defense costs".]
- Presentation of the multidisciplinary study "Caracterização dos sinistros em que o responsável não possui seguro válido", at the conference 40 Anos Fundo de Garantia Automóvel, organized by the Insurance and Pension Funds Supervisory Authority (25.09.2020). [Translation: "Characterizing accidents caused persons with no valid insurance coverage".]
- "A cobertura de custos de defesa e a imputação de dolo no seguro de responsabilidade civil dos administradores e conselheiros de sociedades (D&O)", in Brasilia, at *Contrato de Seguro: Temas Atuais*, organized by the Brazilian Insurance Law Institute with the support of the Brazilian Bar Association (03.12.2019). [Translation: "Covering defense costs and ascribing intentional conduct in the company directors and counsellors' liability insurance (D&O)".]
- "Veículos autônomos: um novo paradigma para os seguros de responsabilidade civil" at Seminário Luso-Brasileiro de Direito dos Seguros: o Contrato de Seguro e os Novos Riscos, in Porto Alegre, within the Post-Graduation in Law Programme of the Federal University of Rio Grande do Sul, jointly organized by Poder Judiciário, the Center of Studies of the Court of Justice of Rio Grande do Sul (29.11.2019). [Translation: "Autonomous vehicles: a new paradigm for liability insurance".]
- "Veículos autónomos: em busca de um novo paradigma para a responsabilidade civil" at O Regime Jurídico da Responsabilidade Civil do Produtor (Decreto Lei 383/89): 30 Anos Depois, jointly organized by the Banking, Stock-Exchange and Insurance Institute and by the Juridical Institute of the Law Faculty of the Coimbra University (29.10.2019). [Translation: "Autonomous vehicles: in search of a new paradigm for civil liability".]
- "Consequências jurídicas da venda inadequada de produtos de seguro", in Madrid, at the l Congreso Internacional de Derecho de Seguro: Retos y desafíos del contrato de seguro. Del necesario aggiornamento a la metamorfosis del contrato. Homenaje a Rubén Stiglitz (17.10.2019). [Translation: "Legal consequences of the misselling of insurance products".]
- "The use of statistics in insurance: where to draw the line and why it matters a focus on gender discrimination" at the Erasmus+ International Symposium *Differential Treatment*



in Insurance: Colateral Damage? which took place in Istanbul, Turkey, at Koç Universitesi (15.04.2019).

- Speaker at the conference New Challenges for Consumers, within the official celebrations of the International Consumer Day, at the Knolwedge Pavillion in Lisbon, for the public presentation of the results of a study on consumer protection policy in Portugal undertaken in the capacity as a member of a multidisciplinary research team lead by Professor Pedro Simões Coelho of the NOVA Information Management School (15.03.2019).
- Speaker at a round table in the book launch events of the volume Regulación del contrato de seguro en Portugal y España, organized by Fundación INADE in Vigo, Spain (23.01.2019), Porto (29.03.2019) and Lisbon (18.06.2019). [Translation: "Regulstion of the insurance contract in Portugal and Spain".]
- "Ambush marketing: a proteção das empresas: instrumentos de Direito Civil" at the conference *Ambush Marketing Perspetivas de Marketing & Comunicação, Desporto e Direito*, organized by NOVA School of Law and by CEDIS (12.12.2018). [Translation: "Ambush marketing: the protection of companies: civil law remedies".]
- "Enquadramento novo regime: o que muda", at the conference *Jornadas sobre o Novo Regime de Distribuição de Seguros: Visão Global do Regime*, in Lisbon, jointly organized by the Law Schools of the Universities of Lisbon and Coimbra and the Portuguese Insurers Association (12.07.2018) [Translation: "Framework the new rules: what changes"].
- "Adiantamento de custos de defesa nos seguros de D&O", at the international conference Governo das Sociedades, Responsabilidade Civil e Proteção dos Administradores, organized by IDET, University of Coimbra Law School (17.05.2018). [Translation: "The advancement of defense costs in D&O insurance".]
- "Product oversight and customer demands and needs: contract law implications", 19th Annual Conference of the Insurance Law Association of Serbia. Insurance Law and Practice Challenges, New Technologies and Corporate Governance, AIDA Serbia / German Foundation for International Legal Co-Operation (IRZ), in Palic, Serbia (21.04.2018).
- "Insurance in today's sharing economy: the IDD impact", Working Party joint meeting, VII AIDA Europe Conference, *De-Mystifying InsurTech a Legal and Regulatory View*, Kozminski University, Warsaw (13.04.2018).
- "Liability for misselling insurance products", *III Conference in Law and Financial Markets*, *The future of insurance distribution in Europe*, NOVA University of Lisbon (22.03.2018).
- "A ação direta nos seguros de responsabilidade civil. Origem. Justificação dogmática. O sistema português", XV Insurance Law Congress of the Ibero Latin American Committee of the International Insurance Law Association(CILA), Santa Cruz de la Sierra, Bolivia (04.05.2017). [Translation: "The direct action in liability insurance. Origin. Docmatic justification. The Portuguese system".]
- "Da venda de seguros e torradeiras: opacidade, transparência e a adequação do produto às necessidades e exigências consumidor" at *Católica Talks*, organized by the Católica Research Center for the Future of Law, commented by Júlio Gomes (27.03.2017). [Translation: "On the sale of toasters and insurance: opacity, transparency and adequacy of the product to the consumer's demands and needs".]



- "O direito civil e os mercados financeiros" at the conference 50 Anos do Código Civil de 1966, at the Rectory of NOVA University of Lisbon (13.12.2016). [Translation: "Civil law and financial markets".]
- "Insurance contract as product: inconsistency with the customer's demands and needs as grounds for remedial action", special lecture in the context of a visit by Professor Jérôme Kullmann, President of the International Insurance Law Association (AIDA World), to the University of Lisbon's Law School, upon the invitation of Professor Pedro Pais de Vasconcelos (21.11.2016).
- "Transparency in insurance law: Portugal", AIDA Europe Working Party joint meeting, University of Helsinki (16.06.2016).
- Commented on the intervention by Miguel Calado Moura, doctoral candidate, on "A civil lawyer's perspective on the concept of promise in private law" at English SPEED NOVA School of Law (30.03.2016).
- "Alternative dispute resolution (ADR) & online dispute resolution (ODR) for consumers in insurance: Portugal", Working Party meeting, at the conference *Soft law and Insurance*, AIDA France, Fédération Française des Sociétés d'Assurance, Paris (02.12.2015).
- "The whys and why nots of gender discrimination in insurance" (inaugural session of the English SPEEDs NOVA School of Law 04.11.2015).
- "Seguros associados a contratos bancários" at the conference *Congresso de Direito do Consumo* (18.09.2015). [Translation: "Insurance contracts connected to banking contracts".]
- "Insurance segmentation as unfair discrimination: what to expect next in the wake of Test-Achats", 16th Annual Conference of the Insurance Law Association of Serbia. Insurance law, governance and transparency: basics of the legal certainty, AIDA Serbia / German Foundation for International Legal Co-Operation (IRZ), in Palic, Serbia (18.04.2015).
- Commented on the intervention by Fernando Horta Tavares on "O papel da jurisprudência dos tribunais superiores e reformas processuais no Brasil: o ponto da situação" at SPEED, NOVA School of Law (03.12.2014). [Translation: "The role of high courts case law and procedural reforms in Brazil: na update".]
- "A segmentação do mercado para avaliação dos riscos seguros: que futuro?" at the conference Congresso de Direito dos Seguros, AIDA Portugal (29.11.2014). [Translation: "Market segmentation for insurance risk assessment: is there a future?".]
- "Questões sobre o contrato de seguro desportivo" at the Continuing Education Seminar in Sports Law of the Center for Judicial Studies (CEJ) (10.10.2014). [Translation: "Questions on the sports insurance contract".]
- Commented on the intervention by João Pedro Pinto-Ferreira, doctoral candidate, on "Limites à recorribilidade dos despachos de gestão processual e de adequação formal no CPC" at SPEED, NOVA School of Law (08.10.2014). [Translation: "Limits to the possibility of appeal from formal adequacy procedural management decisions in the Portuguese Civil Procedure Code".]
- "Garantias bancárias e seguros de crédito e caução" at the Continuing Education Seminar in Banking Law of the Center for Judicial Studies (CEJ) (21.02.2014). [Translation: "Bank guarantees and surety insurance".]



- "Statistics as a basis for discrimination in the insurance business", ICS Conference 2013: Rights and Inequalities. Paradoxes and Alternatives (12.11.2013).
- "Catastrophe insurance in the cities of the future", Workshop: Cities of the future / desertification, NOVA Doctoral School (28.06.2013).
- "Accumulation of claims and subrogation in Portugal", Working Party meeting, XIII Congress of the Ibero-Latin-American Committee of the International Insurance Law Association (AIDA), at the Calouste Gulbenkian Foundation in Lisbon (08.05.2013).
- "A Lei 67/2007 e os seguros de responsabilidade civil" at the conference *Novos temas da responsabilidade civil extracontratual das entidades públicas*, IJCP, Faculdade de Direito de Lisboa, 05.12.2012. [Translation: "Law 67/2007 and liability insurance".]
- "Catástrofes naturais e seguros" at the conference *Catástrofes Naturais Uma realidade multidimensional*, ICJP, Faculdade de Direito de Lisboa (24.10.2012). [Translation: "Natural catastrophes and insurance".]
- "O contrato de sociedade como documento" at the conference *Il Congresso Direito das Sociedades em Revista* (21.04.2012). [Translation: "The company statutes as a document".]
- Commented on the intervention by Higina Castelo, doctoral candidate, on "Suportes contratuais das actividades de mediação de seguros que relação com o contrato de mediação" at SPEED, NOVA School of Law (09.11.2011). [Translation: "Contractual basis of insurance mediation activities which relation to the mediation contract".]
- "O seguro de responsabilidade civil de administradores" at the conference *I Congresso* de *Direito das Sociedades em Revista* (09.10.2010). [Translation: "Directors & officers liability insurance".]
- "O contrato a favor de terceiro na jurisprudência portuguesa sobre seguros" at SPEED, NOVA School of Law (15.05.2006). [Translation: "The contract in favour of third parties in Portuguese insurance case law".]

## Selected pedagogical materials and communications:

- "NOVA School of Law's PhD Programme in Law" (2022-2023) 38-39 Themis 223-238.
- Speaker in the discussion panel on "Legal language and postmodern transformations", virtual <u>Global Law Schools Summit</u>, <u>The Present and Future of Global Legal Education</u>, organized by O. P. Jindal Global University, India (02.12.2021).
- <u>Practical Exercises on the Law of Obligations</u> (unpublished materials, originally 2013, current version dated February 2021).
- Speaker in the discussion panel "A adaptação do ensino do Direito à Reforma de Bolonha", organized by the Academic Association of the University of Lisbon Law School (AAFDL) (09.11.2021). [Translation: The adaptation of legal education to the Bologna Reform].
- Speaker at the panel on *Equality | Inequality in Higher Education* within the conference *Gender Equality & Equality in Education*, organized by the Miguel Galvão Teles Institute in partnership with MLGTS (13.10.2016).
- <u>Letter to the students of the Law of Obligations</u> (unpublished materials, 2015).
- Speaker in the discussion panel "O ensino do direito em Portugal", at the National Meeting of Law Students organized by the National Council of Law Students at the University of Coimbra Law School (23.03.2013). [Translation: Legal education in Portugal].

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Practical Exercises on the Law of Persons and Family Law (unpublished materials, 2010).

#### **RESEARCH:**

Since April 2009 CEDIS

Researcher

Integrated member of NOVA School of Law's <u>Research and Development Centre on Law and Society (CEDIS)</u>, since April 2009.

## **NOVA School of Law Knowledge Centres:**

Since March 2021 WhatNext.Law

 Member of the Scientific Committee of the <u>WhatNext.Law</u>, a Knowledge Centre that brings together law practitioners, academia, and private and public stakeholders to explore the key legal topics of the future, created in 2021 by NOVA School of Law and Vieira de Almeida & Associados.

#### Since June 2021

## **NOVA Knowledge Centre for Data-Driven Law**

Coordinator of the <u>NOVA Knowledge Centre for Data-Driven Law</u>, a Knowledge Centre created in 2021 by NOVA School of Law to support the multidisciplinary use of data in legal research, for a better and more accurate diagnosis of law reform needs; a redesign and adjustment of the existing legal instruments; easuring the impact of public policy decisions.

#### November 2013 to December 2018

• Coordinator of the Law and Justice Research Group.

#### Research projects adjudicated and funded by third parties:

Since August 2023 Oceans 5

At the NOVA Ocean Knowledge Centre, member of the research team led by Prof. Assunção Cristas and Prof. Maria Damanaki in charge of the project Women in the Blue Economy – Roles and Impact: an empirical-based study., in partnership with the Centre for Research and Training on Gender and Family (CIGEF) and Centre for Research on Local Development and Spatial Planning (CIDLOT) at the University of Cape Verde (Uni-CV) and with the Ocean Policy Research Institute (OPRI) at Sasakawa Peace Foundation (SPF). Funded by Oceans 5.

#### September 2022 to February 2024 Commission for Citizenship and Gender Equality (CIG)

• At the NOVA Knowledge Centre for Data-Driven Law, Principal Investigator of the research project *Multiversity* – White Paper on Multiple and Intersectional Discrimination, a partnership with EGALIA, with Prof. Paulo Côrte-Real (NOVA SBE), Prof. Miguel Vale de Almeida (ISCTE) and Prof. Veronica Corcodel (NSL). EEA Grants Financial Mechanism 2014-2021, Work-Life Balance and Gender Equality, Small Grant Scheme #3.

#### July 2020 to March 2021

#### **Insurance and Pension Funds Supervisory Authority (ASF)**

• Within the celebration of 40 years of existence of the Automobile Guarantee Fund (FGA) in Portugal, leader of a multidisciplinary research team (law and data science) in charge of analysing all the data on motor accidents involving uninsured or unknown drivers/vehicles collected by the FGA in its 40 years of existence as well as all existing court decisions and the applicable legal rules, to highlight possible behavioural trends and



problem areas in need of legislative measures or improvements and/or public information campaigns. Results publicly announced on 25.092020 at the ASF conference 40 Anos Fundo de Garantia Automóvel. Book published in March 2021 (see above).

## September 2017 to March 2019

#### **General Directorate of Consumers**

 Member of a multidisciplinary research team led by Professor Pedro Simões Coelho of the NOVA Information Management School carrying out a study on <u>consumer protection</u> <u>policies in Portugal</u>, whose results were publicly announced at the conference *New* <u>Challenges for Consumers</u>, within the official celebrations of the International Consumer Day (15.03.2019).

#### Other research projects:

- At the NOVA Knowledge Centre for Data-Driven Law, Co-Principal Investigator of the research project Scripta manent: better healthcare with data about the form of medical opinions, led by Prof. Fabrizio Esposito, since January 2022 (funding sought).
- At the NOVA Knowledge Centre for Data-Driven Law, Co-Principal Investigator of the research project Empowering Personalised Prices: Informing Consumers to Support a Fair and Sustainable Digital Transition, a partnership with NOVA SBE led by Prof. Fabrizio Esposito, since February 2021 (funding sought).
- Member of the research team of the research project LegalCap Coding and Coders of Capital throughout the Private Debt Market, a partnership with ISCTE led by Prof. Susana Santos, since February 2020 (funding sought, not obtained).
- Principal Investigator of the research project NASCOVID The covid-19 pandemic and births in Portugal, a partnership with NOVA SBE and Univ. Porto's Public Health Institute, since June 2020 (funding sought, not obtained).
- Principal Investigator of the research project Freedom of speech and information and moral integrity offenses: gender discrimination in the protection of personality rights in Portugal, a partnership with NOVA School of Social Sciences and Humanities and with NOVA IMS, in 2017 (funding sought, not obtained).
- Principal Investigator of the research project *Expert Evidence*: estimating future economic loss consequential upon physical harm, a partnership with NOVA IMS, in 2015 (funding sought, not obtained).

# **ACTIVITY AS UNIVERSITY LECTURER**

# Since February 2012

# **NOVA University, Lisbon**

- Full professor at <u>NOVA School of Law</u> since November 2022 (earlier: 02-2012 assistant professor; 10-2017 associate professor at the same School of Law).
- Scientific coordinator and co-sponsor (FCT) of NOVA School of Law's 3<sup>rd</sup> Cycle in Law since March 2013 (FCT PhD Programme), initially as vice-coordinator, coordinating between November 2015 and February 2021 the new English SPEED (Permanent Seminar on the Study and State of the Law).
- From September 2015 to June 2022, founder and scientific coordinator of the Master in Law & Financial Markets (Bologna 2<sup>nd</sup> Cycle), a partnership between NOVA School of Law and NOVA IMS.



#### **NOVA School of Law**

# 1st Bologna Study Cycle – Bachelor's:

- Hard Cases (2022/23 to 2024/25).
- Law of Obligations (2012/13 to 2023/24).
- Introduction to Law and Legal Thought (2016/17 and 2017/18).
- Theory of Procedure (2012/13 to 2015/16).
- Law of Persons and Family Law (2011/12).
- Civil Procedure Enforcement Proceedings (co-lecturer) (2011/12).

## 2nd Bologna Study Cycle - Master's in Law and Financial Markets:

- EU Insurance Law, a course offered as part of the **Jean Monnet Module on EU Insurance Law: Challenges in the SDG Era (EUInsLSDG)** (co-lecturer) (2022/23, 2023/24 and 2024/25).
- Insurance Law (2015/16 to 2021/22, in English from 2018/19 onwards).

# 3rd Bologna Study Cycle - PhD in Law

- Private Law (co-lecturer) (2022/23 to 2024/25).
- Scientific Publication (2019/20).

## 2nd Bologna Study Cycle - Master's in Law and Management:

• Financial Markets and Operations (co-lecturer) (2013/14 to 2018/19).

## 2nd Bologna Study Cycle - Master's in Law: Litigation and Arbitration:

• Oral Advocacy (2015/16, 2016/17).

## 2nd Bologna Study Cycle - Master's in Law:

Banking and Insurance Law (2012/13 to 2014/15).

## April 2005 to January 2012

## **NOVA University, Lisbon**

- Guest professor at NOVA School of Law. Courses: \* Law of Persons and Family Law (Bologna 1st Study Cycle, 2009/10); \* Banking and Insurance Law (Bologna 2nd Study Cycle, 2010/11 and 2011/12).
- Guest teaching assistant at NOVA School of Law. Courses: \* Law of Persons and Family Law (Bologna 1st Study Cycle, 2008/09); \* Comparative Legal Systems (2nd half of the course, 2004/05).

#### Since October 2010

#### Scientific Coordination of Jurisnova Courses

- Organizes the course and teaches some of the sessions of the Post-Graduate course in "Law in the Information Society: the Age of Digital Transition" (06.02. to 27.05.2025).
- In the capacity as holder of the **Jean Monnet Module** by the same name, organizes a series of three e-courses in collaboration with Jurisnova: "Insurance and Sustainable Development Goals" (31.03-02.06.2023); "Insurance and Sustainable Development Goals | The intersection between the ESG and the SDG" (13.05-01.07.2024); "Insurance and Sustainable Development Goals: SDG reporting of Insurance Companies" (27-31.01.2025).





- Organized the course and taught some of the sessions of the 2<sup>nd</sup> Jurisnova Crash Course Inovação em Seguros: a Indústria em Transição, integrated in the Training Abroad Programme of Brazil's Business and Insurance School (26 to 30.06.2023) [Translation: "Innovation in Insurance: the Industry in Transition"].
- Organized the course and taught some of the sessions of the *Ist Jurisnova Crash Course Inovação em Seguros: a Indústria em Transição*, integrated in the Training Abroad Programme of Brazil's Business and Insurance School (24 to 28.06.2019) [Translation: "Innovation in Insurance: the Industry in Transition"].
- Organized and taught some of the seminars in an independent non-degree conferring short course entitled Operações de Financiamento e Garantias, held at NOVA School of Law (July 2018) [Translation: Financing operations and guarantees].
- Organized and taught most of the seminars in an independent non-degree conferring post-graduate refreshment course entitled I Curso Novos Desenvolvimentos em Direito dos Seguros, held at NOVA School of Law (October to December 2010) [Translation: I Course on New Developments in Insurance Law].

#### Standalone lectures

- Lecture entitled "The impact of the information overload post digital transition on the traditional contract formation model" within the Doctoral Programme in Law of the School of Law of the University of Minho (17.12.2024).
- (Virtual) lecture entitled "The excessive information problem" within the Post-Graduate course on Consumer Law at NOVA School of Law in collaboration with Jurisnova (23.10.2023).
- (Virtual) lecture entitled "The right to perform" within the master's course *Society, Contract and Time*, at the Law Faculty of the university of São Paulo in Ribeirão Preto (04.10.2024).
- (Virtual) lecture entitled "Insurance law and compliance" within the <u>1st Advanced Course</u> on <u>Insurance Compliance</u>, organized by AIDA Portugal (23.09.2024).
- Lectured in the 3<sup>rd</sup> Edition of the Summer School de <u>Advanced Insurance Law and Regulation</u>, organised by the **University of Malta**, Faculty of Economics, Management and Accountancy, Department of Insurance, on the topics "Insurance Contract and Digital Transformation" (02.07.2024) and "Looking for the Border of the Insurance Contract" (02.07.2024).
- (Virtual) lecture entitled "Introduction to the life insurance contract: concept, practical purposes, types, structures" within the <a href="Ist Advanced Course on Life Insurance and Operations">Ist Advanced Course on Life Insurance and Operations</a>, organized by AIDA Portugal (30.04.2024).
- Lectured in the 2<sup>nd</sup> Edition of the Summer School on Advanced Insurance Law and Regulation, organised by the **University of Malta**, Faculty of Economics, Management and Accountancy, Department of Insurance, on the topics "Sustainable Insurance" (19.07.2023) and "The Boundaries of the Insurance Contract" (21.07.2023).
- (Virtual) lecture entitled "The legal nature of workers compensation insurance" within the 2<sup>nd</sup> Advanced Course in Workers Compensation Insurance, organized by AIDA Portugal (20.06.2023).



- (Virtual) lecture within the V Post-Graduate Course in Insurance Law, organized by the University of Lisbon Law School, on the topic "Insurance on one's own account and on account of another" (05.01.2023).
- (Virtual) lecture within the II Advanced Course on Motor Insurance, organized by AIDA Portugal, on the topic "Territorial and material scope of the insurance coverage. Exclusions" (26.10.2022).
- Lectured in the 1st Edition of the Summer School on Advanced Studies on Insurance Regulation, organised by the **University of Malta**, Faculty of Economics, Management and Accountancy, Department of Insurance, on the topics "Insurance and the United Nations Sustainable Development Goals" (20.07.2022) and "Insurance and the Sharing Economy" (22.07.2022).
- (Virtual) lecture within the 2<sup>nd</sup> Edition of the Master in Insurance Management (*Gestione Assicurativa*. *Inovazione*, *sostenibilità e scenari internazionali*), organized by **Università Cattolica del Sacro Cuore**, in Milan, on the topic "Insurance pricing and non-discrimination" (22.07.2022).
- Lecture within the III Post-Graduate Course in Equality Law, organized by the University of Lisbon Law School, on the topic "Gender equality and Insurance Law" (17.03.2022).
- Lectures within the IV Post-Graduate Course in Insurance Law, organized by the University of Lisbon Law School, on the topics "Insurance and similar instruments" (13.10.2021) and "Insurance on one's own account and on account of another" (16.12.2021).
- (Virtual) lecture within the 1st Edition of the Master in Insurance Management (Gestione Assicurativa. Inovazione, sostenibilità e scenari internazionali), organized by Università Cattolica del Sacro Cuore, in Milan, on the topic "Insurance pricing and non-discrimination" (29.06.2021).
- Virtual (asynchronous) lecture within the II Fintech & Law Program, a four week online course organized by the **Getúlio Vargas Foundation** in partnership with its São Paulo and Rio de Janeiro Schools of Law, on the topic "Insurtechs: impact on the insurance industry" (June 2021).
- Lecture within the I Advanced Course on Motor Insurance, organized by AIDA Portugal, on the topic "Territorial and material scope of the insurance coverage. Exclusions" (15.06.2021).
- Lecture within the II Post-Graduate Course in Equality Law, organized by the University of Lisbon Law School, on the topic "Gender equality and Insurance Law" (25.03.2021).
- <u>Closing lecture</u> of AIDA Brazil's seminar series on Current Topics in Supplementary Healthcare, dedicated to a comparison between the Portuguese and Brazilian legal systems (22.02.2021).
- Virtual lecture on <u>the statute of limitation of the advancement of defense costs in liability insurance</u> at PimenteLive, Brazil (28.10.2020).
- Lectures within the III Post-Graduate Course in Insurance Law, organized by the University of Lisbon Law School, on the topics "Insurance and similar instruments" (14.10.2020) and "Insurance on one's own account and on account of another" (22.01.2021).
- Inaugural lecture in a short course on coronavirus's impact on the insurance sector, jointly organized by B-Law and online news channel ECO (28.05.2020).



- Introduction to a screening of the 2018 motion picture *On the basis of sex*, on the early life and career of Ruth Bader-Ginsburg, within the Interdisciplinary Studies Law & Cinema Master's curricular unit at NOVA School of Law (15.04.2020).
- Lectures within the II Post-Graduate Course in Insurance Law, organized by the University of Lisbon Law School, on the topics "Insurance and similar instruments" (04.11.2019) and "Insurance on one's own account and on account of another" (27.02.2020).
- Lecture within the I Post-Graduate Course in Equality Law, organized by the University of Lisbon Law School, on the topic "Gender equality and Insurance Law" (23.01.2020)
- Lectures within the I Post-Graduate Course in Insurance Law, organized by the University of Lisbon Law School, on the topics "Insurance and similar instruments" (14.11.2018) and "Insurance on one's account and on account of another" (31.01.2019).
- Lecture within the I Advanced Course on Occupational Accidents Insurance, organized by AIDA Portugal jointly with Jurisnova at NOVA School of Law, on the topic "The nature of the occupational accidents insurance contract" (08.10.2019).
- Lecture within the course on *Entrepreneurship & Law*, organized by the Student Union of the NOVA School of Law, on the topic "Termination for breach of contract: payment of damages" (22.10.2018).
- Lecture within the II Advanced Post-Graduate Course in Commercial Litigation, organized by the University of Lisbon Law School, on the topic "Likelihood, probability and conviction in the formation of judicial decisions" (25.07.2018).
- Lecture within the II Advanced Post-Graduate Course in Banking Law, organized by the University of Lisbon Law School, on the topic "The relationship of guarantee" (26.04.2018).
- Lectures within the course on Financial Markets, organized by the Student Union of the NOVA School of Law, on the topics "Introduction to Financial Markets" and "Insurance" (09.04.2018).
- Speaker at the III Conference in Law and Financial Markets, jointly organized by NOVA School of Law and NOVA Information Management School, on the topic The future of insurance distribution in Portugal (22.03.2018).
- Lecture within the XVIII and XIX Post-Graduate Courses in Banking, Stock Market and Insurance Law, organized by the University of Coimbra Law School, on the topic Insurance distribution and intermediation (27.01.2018 and 24.02.2018).
- Lectures within the Advanced Course in Insurance Law, 2018 edition, organized by AIDA Portugal with the support of ASF and of NOVA School of Law, on the topics "Insurance and fundamental rights" (09.01.2018), "The insurance premium: calculation and stipulation, payment and default, redemption" (06.03.2018) and "Liability insurance; cases" (24.04.2018).
- Lecture within the 8<sup>th</sup> edition of the Course on International Commerce of the Portuguese Chapter of the International Chamber of Commerce, on the topic "Drafting and negotiation of contracts: the international sale of goods" (20.09.2017).
- Lecture within the XXII Post-Graduate Degree on Securities Law organized by the organized by the Institute of Securities and the University of Lisbon Law School, on the topic "Financial instrument: the concept's core and and irradiation zones" (17.10.2017).
- Lecture within the Advanced Training Course on Insurance Law between the Law and Practice, organized by the Social Studies Centre of the University of Coimbra, on the topic



"The Insurance Contract Law: general framework and new challenges" (14.10.2017 in Coimbra, 23.03.2018 in Lisbon).

- Lectures within the IV Post-Graduate Degree on Insurance Law jointly organized by the Portuguese Chapter of AIDA and by the Law School of Universidade de Lisboa, on the topics "Insurance and non-discrimination" (29.11.2016), "The insurance premium: calculation and stipulation, payment and default, redemption" (09.02.2017) and "Life insurance associated with housing and consumer loans" (18.05.2017).
- Lecture within the Post-Graduate Degree on Banking and Insurance Law organized by Universidade Autónoma de Lisboa, being responsible for the XIIth Module: "Legal framework of the insurance contract" (03 and 07.06.2016).
- Lectures within the III Post-Graduate Degree on Insurance Law, jointly organized by the Portuguese Chapter of AIDA and by the Law School of Universidade de Lisboa, on the topics "Insurance and non-discrimination" (15.12.2015); "The insurance premium: calculation and stipulation, payment and default, redemption" (11.02.2016); and "Life insurance associated with housing and consumer loans" (31.05.2016).
- Lectures within the II Post-Graduate Degree on Insurance Law, jointly organized by the Portuguese Chapter of AIDA and by the Law School of Universidade de Lisboa, on the topics "Insurance and non-discrimination" (05.03.2015); and "The insurance premium: calculation and stipulation, payment and default, redemption" (31.03.2015).
- Lecture within NOVA School of Law's II Extension Course on Employment and Social Security Law, on the topic of "Occupational accidents insurance" (10.02.2015).
- Lecture within the course entitled *Comércio Internacional e Arbitragem* [International Commerce and Arbitration] for NOVA School of Law's II Summer School, on the topic of "The international sale of goods" (08.07.2014).
- Lecture within NOVA School of Law's III Post-Graduate Degree on Employment and Social Security Law, on the topic of "Occupational accidents insurance" (13.02.2014).
- Lecture within the I NOVA School of Law Summer Course, entitled *Os grandes desafios ao Direito no Século XXI* [*Great challenges of the law in the 21<sup>st</sup> Century*] on the topic of "Discrimination and disease" (11.07.2013).
- Lecture within the I Post-Graduate Degree on Financial Markets, organized by the Law School of Universidade Agostinho Neto (Luanda, Angola), coordinating the module on Insurance Law (21.06.2012 and 22.06.2012).
- Lecture within the Extension Course on Sports Law, jointly organized by the Centre for Judicial Studies and by NOVA School of Law, on the topic of "Sports insurance" (10.02.2012).
- Lectures within the I Post-Graduate Degree on Insurance Law, jointly organized by the Portuguese Chapter of AIDA and by the Law School of Universidade de Lisboa, on the topics "Policy drafting and abusive clauses" (7.02.2012); "Insurance for account of another" (1.03.2012); and "Insured event" (8.03.2012).
- Lecture within the I University Extension Course on Sports Law, organized by NOVA School of Law, on the topic "Insurance in sports" (12.02.2011).
- Took part, as speaker, in the Workshop on Insurance at an Advanced Training Session entitled "Consumer rights. A challenge for corporate organizations", held at NOVA School of Law and co-organized by DECO (26.11.2010).



- Lecture within the *Master's in Law & Management*, a partnership between NOVA School of Law and NOVA SBE. Her lecture was entitled "Corporate insurance" (29.09.2010).
- Lecture within the X Post-Graduate Degree on Consumer Law offered by the Consumer Law Institute of the University of Lisbon. Her lecture was entitled "The insurance contract" (12.05.2010).
- Addressed the students of the post-graduate course on Methodology of Legal Research at the NOVA School of Law, at a session on "Research centres" (27.11.2008).
- Addressed the students of the post-graduate course on Methodology of Legal Research at the NOVA School of Law, at a session on "Research centres" (22.11.2007).

#### PARTICIPATION IN ACADEMIC JURIES<sup>3</sup>

## Habilitation (agregação) juries:

- At NOVA School of Law, chairperson by delegation of powers and effective member of the jury of the public examination for the attribution of the habilitation title of *Agregado* to Jorge Morais Carvalho (awaiting the first meeting of the jury).
- At NOVA School of Law, chairperson by delegation of powers of the jury of the public examination for the attribution of the habilitation title of *Agregada* to Rita Calçada Pires (22.11.2024).
- At NOVA School of Law, chairperson by delegation of powers of the jury of the public examination for the attribution of the habilitation title of *Agregada* to Cristina Nogueira da Silva (09-10.01.2023).

#### PhD (3rd Study Cycle):

- At NOVA School of Law, chairperson, by delegation of powers, of the jury of the public defense of the doctoral thesis submitted by Joana Galvão Teles, entitled "A renúncia a direitos fundamentais processuais na arbitragem: o caso particular do direito a requerer a anulação da sentença arbitral na arbitragem internacional" (scheduled to take place on 07.03.2025).
- At NOVA School of Law, chairperson, by delegation of powers, and voting member of the
  jury of the public defense of the doctoral thesis submitted by Ana Coimbra Trigo, entitled
  "Procedural fairness in international commercial arbitration: an empirical study of the
  New York Convention" (scheduled to take place on 13.02.2025).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by João Mota Guedes, entitled "Por uma teoria da imagem jurídica: a estética nos movimentos cívicos que reivindicam direitos humanos" (19.07.2024).
- At NOVA School of Law, chairperson, by delegation of powers, of the jury of the public defense of the doctoral thesis submitted by Vânia Alexandra dos Santos Simões, entitled "Violência Obstétrica, Direitos das Mulheres e Tutela Jurídica" (18.07.2024).
- At NOVA School of Law, chairperson, by delegation of powers, of the jury of the public defense of the doctoral thesis submitted by Joana Isabel Taveira Ferreira Neto, entitled "A adaptação razoável do posto de trabalho e a tutela laboral na doença e na deficiência" (09.04.2024).

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 $<sup>^3</sup>$  When jury participation is in the capacity as supervisor, supervision is separately listed under research supervision.



- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by Maria Miguel Oliveira da Silva, entitled "A erradicação da escravatura moderna nas cadeias de abastecimento: uma questão de Direito do Consumo?" (18.03.2024).
- At the **University of Lisbon** Law School, as **external challenger**, member of the jury of the public defense of the doctoral thesis submitted by Arnaldo Filipe Pereira da Costa Oliveira, entitled "A emergência dos veículos autónomos, no ensejo da evolução do regime do seguro obrigatório automóvel, a curto, médio prazo. Uma perspetiva regulatória" (23.02.2024).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by Lulu Jia, entitled "Regulating the online consumer reviews: comparative analysis between Chinese and the EU law" (30.10.2023).
- At NOVA School of Law, in partnership with the **University of Agostinho Neto**, in Angola, member of the jury of the public defense of the doctoral thesis submitted by Orlando Fernandes, entitled "A responsabilidade civil, no exercício de actividades perigosas" (27.07.2023).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by Júlia Costa Batalha Magrani, entitled "Critique of Opaque Reason: Artificial Intelligence and the Right to Reasonable Inferences" (05.06.2023).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral
  thesis project submitted by Marília Beatriz Leal Salvador Conti Higa, entitled "A qualidade
  da investigação jurídico-científica no Brasil e os pressupostos para a construção do
  conhecimento científico no campo da ciência do Direito: contributo para uma teoria do
  conhecimento jurídico à luz da epistemologia histórica de Gaston Bachelard" (25.05.2023).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the doctoral thesis submitted by Joana Cristina Purvis Paixão Campos Carvalho, entitled "Os contratos celebrados através de plataformas digitais" (21.04.2023).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by Dina Maria Cabrita Santos Cochicho Cília, entitled "Plurilocalização do contrato de trabalho" (11.01.2023).
- At NOVA School of Law, chairperson of the jury of the public discussion of the doctoral thesis project submitted by Fernando Rogério Peluso, entitled "O trabalho on demand por meio de plataformas digitais: uma forma de labor muito além do universo de motoristas e entregadores" (05.01.2023).
- At NOVA School of Law, member of the jury of the public discussion of the doctoral thesis project submitted by Ana Coimbra Trigo, entitled "Making your case in international commercial arbitration: How to interpret the New York Convention to achieve uniform judicial interpretation" (28.06.2022).
- At the School of Law of the **Rio de Janeiro State University**, in Brazil, as supervisor of an individual research internship at NOVA School of Law, member of the jury of the public discussion of the doctoral thesis project submitted by João Marcelo Sant'Anna da Costa, entitled "A propriedade urbana na economia do compartilhamento: moradia como serviço nas *smart cities*" (20.10.2021)
- At **Autónoma University Lisbon** Law Department, as **external challenger**, member of the jury of the public defense of the doctoral thesis submitted by Irina de Fátima



Henriques Lopes Pinto, entitled "Os deveres de comunicação e de informação no âmbito das cláusulas contratuais gerais" (07.09.2021).

- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the doctoral thesis submitted by Marlene Alexandra Ferreira Mendes, entitled "O risco no âmbito do direito da segurança, higiene e saúde ocupacionais" (16.07.2021).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by Daniela Filipa Calado Mirante, entitled "O consentimento na arbitragem: para a compreensão do consentimento na arbitragem desportiva" (25.05.2021).
- At the **University of Lisbon** Law School, member of the jury of the public defense of the doctoral thesis submitted by Juscelino de Gaulle Cunha Pereira, entitled "Dano estético: dogmática geral e regime ressarcitório à luz do Código da Conferência Interafricana de Mercado de Seguros (CIMA)" (1st jury meeting on 03.07.2020).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by Fátima do Rosário Cordeiro, entitled "A estabilidade do sistema financeiro e a segurança nacional o caso de Moçambique" (03.07.2020).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by Miguel Alexandre Calado de Azevedo Moura, entitled "Os limites da vinculação unilateral" (27.09.2018).
- At the **University of Coimbra** Law School, member of the jury of the public defense of the doctoral thesis submitted by Maria Inês Viana de Oliveira Martins, entitled "Contrato de seguro e conduta dos sujeitos ligados ao risco" (21.07.2017).
- At the **University of Lisbon** Law School, as **external challenger**, member of the jury of the public defense of the doctoral thesis submitted by José Miguel de Faria Alves de Brito, entitled "Sub-rogação no contrato de seguro. Introdução à transmissão de direitos ao segurador. Algumas aplicações típicas" (26.01.2017).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by Maria de Lurdes Coentro Vargas, entitled "Escândalos no desporto e perturbação do contrato de patrocínio. A desconformidade contextual da prestação" (11.01.2017).
- At NOVA School of Law, as supervisor, member of the jury of the public discussion of the doctoral thesis project submitted by Joana Campos Carvalho, entitled "Sharing economy: a contratação através de plataformas na internet" (20.12.2016).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by Rita Gonçalves Canas da Silva, entitled "Ausência temporária da prestação de trabalho. Suspensão laboral" (22.07.2016).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public discussion of the doctoral thesis project submitted by Patrícia Maria Romeiro Guerra, entitled "Os efeitos da conta plural" (18.02.2016).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the doctoral thesis submitted by Higina Maria Almeida Orvalho da Silva Castelo, entitled "Contrato de mediação. Estudo das prestações principais" (17.07.2014).
- At NOVA School of Law, member of the jury of the public defense of the doctoral thesis submitted by João Manuel Bellino Athayde Varela, entitled "Os limites de punibilidade em sede de autoria" (27.03.2014).



 At NOVA School of Law, as chairperson and challenger, member of the jury of the public discussion of the doctoral thesis project submitted by Maria de Lurdes Vargas, entitled "Perturbações no contrato de patrocínio desportivo. Inadequação ao fim e desvalor da prestação" (05.04.2013).

## Master's degrees (Bologna 2nd Study Cycle):

- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Micaela Mariana Vidinha Ferreira Cunha Ribeiro, entitled "Cancer survivorship and European access to insurance. The legal, ethical and technological debate of risk mitigation" (12.03.2024).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Ana Rita Brito dos Santos Gregório, entitled "Acesso a seguros após superação ou mitigação de doença grave ou deficiência: uma análise à luz do direito português" (19.12.2023).
- At NOVA School of Law, as chairperson, member of the jury of the public defense of the dissertation submitted by Ana Francisca Vieira Spínola e Lança, entitled "A evolução do conceito de contrato" (04.12.2023).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Roman Bembinov, entitled "InsurTech integration in the European legal framework: navigating challenges through a proportionality approach" (09.10.2023).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Vera Lúcia Leitão, entitled "A admissibilidade da designação beneficiária nos fundos de pensões à luz do ordenamento jurídico português" (31.05.2023).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Joana Margarida de Morganheira Rodrigues, entitled "Big Data" no contrato de seguro aferição de risco e implicações para a privacidade e proteção de dados" (10.05.2023).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Carolina Cristina Gonçalves Machado Varela, entitled "Os motivos que levam à perda de clientes nas sociedades gestoras de património" (28.04.2023).
- At NOVA School of Law, as chairperson and co-supervisor, member of the jury of the public defense of the dissertation submitted by Pol Pretemer, entitled "Securitisation on Blockchain: Implementation and Legal Challenges" (21.03.2023).
- At NOVA School of Law, member of the jury of the public defense of the work project submitted by Maria Mafalda Pimenta da Gama Estácio, entitled "29th Annual Willem C. Vis International Commercial Arbitration Moot" (15.09.2022).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the work project submitted by Paulo Moreira Quirós, entitled "29th Annual Willem C. Vis International Commercial Arbitration Moot" (15.09.2022).
- At NOVA School of Law, member of the jury of the public defense of the work project submitted by Mafalda Vila Nova, entitled "29th Annual Willem C. Vis International Commercial Arbitration Moot" (06.09.2022).



- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the work project submitted by Guilherme Pina Cabral, entitled "29th Annual Willem C. Vis International Commercial Arbitration Moot" (06.09.2022).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Filipa Cardoso Nunes, entitled "The selfgoverning P2P insurance business model – mischaracterizing insurance contracts?" (25.07.2022).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by Bianca Raquel Costa Bregas, entitled "Responsabilidade civil nos acidentes de viação. Um novo percurso para a concorrência entre a responsabilidade pelo risco inerente aos veículos e a contribuição do lesado para o seu próprio dano" (08.07.2022).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Maria Carlota Beno Jardim, entitled "O contrato-promessa de doação: A sua admissibilidade no ordenamento jurídico português e as consequências do seu incumprimento" (12.05.2022).
- At NOVA School of Law, as chairperson of the jury of the public defense of the dissertation submitted by Maria Rui Marques de Barros Lemos, entitled "The Central Counterparties' Interconnectedness in the Financial System: the new Recovery and Resolution Legal Framework" (06.01.2022).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Joana Rita Estêvão Sal Monteiro, entitled "O Regime de Responsabilidade Civil em Acidentes com Veículos com Nível 5 de Automação" (09.12.2021).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Pedro Dias Neves Pinto Farrim, entitled "Ativos criptografados como garantia em contratos financeiros" (18.10.2021).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Maria Carolina Inoque Felício Calisto, entitled "O instituto da titularização de créditos em Portugal: dos créditos hipotecários aos créditos non-performing loans" (10.09.2021).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Mayara Marina Aly Amade, entitled "Benefícios fiscais da atividade petrolífera no ordenamento jurídico moçambicano" (10.03.2021).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Diogo Falcão Paredes Pinto Meira, entitled "A responsabilidade civil do prestador de serviços de pagamento" (25.01.2021).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the work project submitted by Mariana Nunes dos Santos, entitled "O impacto da inteligência artificial no setor segurador: quando os algoritmos discriminam" (13.01.2021).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Sara Patrícia Pedroso Guedes, entitled "O destino/confiança dos animais de companhia nos casos de separação conjugal" (12.10.2020).



- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Adriana Sofia Araújo de Babo, entitled "A designação beneficiária e os herdeiros legais no contrato de seguro de vida" (29.09.2020).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Joaquim Alves Africano Caleia, entitled "A proteção do investidor no mercado de capitais: uma análise ao caso angolano" (26.06.2020).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Vinícius de Vilhena Cota Moura, entitled "O seguro de responsabilidade civil de administradores (D&O Insurance) à luz do Direito Brasileiro" (08.05.2020).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Nguyen Thi Thao Duyen, entitled "Bancassurance and the new EU Insurance Distribution Directive: difficulties faced by banks when selling insurance products" (20.04.2020).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Inês Correia Diniz Saldanha Serra, entitled "A insolvência de seguradoras à luz do Solvência II" (23.03.2020).
- At NOVA School of Law, as chairperson and **challenger**, member of the jury of the public defense of the dissertation submitted by Ana Beatriz Rodrigues Carneiro, entitled "Alteração das circunstâncias: a solução legal e a solução contratual uma perspetiva de confronto com os sistemas de *common law*" (07.02.2020).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Osvaldina Câmia de Lourdes Gil Cassumba, entitled "Relatório de estágio – Centro de Resolução Extrajudicial de Litígios de Angola" (21.10.2019).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Francisca Faria Lopes, entitled "Obrigações de meios e resultados: o impacto na culpa médica" (30.09.2019).
- At NOVA School of Law, chairperson of the jury of the public defense of the internship report submitted by Patrícia Isabel Coimbras Marques, entitled "Relatório de estágio desenvolvido no Juízo Central Cível do Tribunal Judicial da Comarca de Lisboa" (23.09.2019).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Patrícia Andreia Assunção Soares, entitled "Os seguros de responsabilidade civil de base reclamação (claims made) e os desafios da sua aplicação: o caso da responsabilidade ambiental" (02.07.2019).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Tânia Isabel de Matos Rodrigues, entitled "A prescrição nos seguros de responsabilidade civil de base reclamação" (25.03.2019).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Patrícia Alexandra Pereira de Leão, entitled "O penhor como elemento resolutivo da insolvência" (12.03.2019).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Ana Rita Moura Neves de Matos de Cadima



Carvalho, entitled "A duplicidade de papéis do corretor de seguros ao abrigo do novo RGPD: responsável pelo tratamento e/ou subcontratante" (01.02.2019).

- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Mariana Martins da Cruz Justo, entitled "Risco cibernético e regulamento geral de proteção de dados: adaptação das empresas à nova realidade. O setor segurador: case-study" (06.12.2018).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Gonçalo Ricardo Lobo Albuquerque, entitled "A admissibilidade da alienação em garantia" (27.09.2018).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the work project submitted by Maria Madalena Mesquita Palha, entitled "25th Annual Willem C. Vis International Commercial Arbitration Moot" (26.09.2018).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Gonçalo Nuno Andrade Jardim, entitled "Dos efeitos da citação no procedimento cautelar de suspensão de deliberações sociais" (13.09.2018).
- At NOVA School of Law, member of the jury of the public defense of the work project submitted by Jamily Gomes Carneiro Novaes, entitled "25th Annual Willem C. Vis International Commercial Arbitration Moot" (12.09.2018).
- At NOVA School of Law, chairperson of the jury of the public defense of the internship report submitted by Susana Ramos Pereira, entitled "Relatório de estágio no DIAP de Viana do Castelo" (25.07.2018).
- At NOVA School of Law, chairperson of the jury of the public defense of the internship report submitted by Daniela Marques da Silva, entitled "Relatório de estágio curricular no Juízo Central Criminal de Lisboa" (25.07.2018).
- At NOVA School of Law, chairperson of the jury of the public defense of the internship report submitted by Mariana Rita Moreira Oliveira Leite Marreiros, entitled "Contratos de fornecimento de eletricidade e gás natural: formação e deveres de informação précontratual" (06.07.2018).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Francisco Corte Real Trabulo Novais, entitled "A cláusula compromissória de mediação: fronteira entre a eficácia obrigacional do contrato e o princípio da voluntariedade do processo de mediação" (18.06.2018).
- At NOVA School of Law, as chairperson and **challenger**, member of the jury of the public defense of the dissertation submitted by Maria Beatriz Dias Sobral, entitled "A *ratio legis* do regime jurídico dos seguros proibidos" (07.05.2018).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by José Pedro Oliveira Marcelino, entitled "Legitimidade e limites do reembolso societário no contexto do *D&O Insurance*" (15.03.2018).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Tomás Nestor Rodrigues de Paiva Rosado, entitled "O seguro D&O em Portugal: da teoria à sua aplicação prática. A distribuição do capital Seguro" (15.03.2018).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Ana Cristina Galego Dias, entitled "The concept of lack of conformity: from the CISG to the proposal on online sale of goods" (13.03.2018).



- At the Law School of the Portuguese Catholic University, Lisbon School, as supervisor, member of the jury of the public defense of the dissertation submitted by Margarida Maria Nunes da Silva Telo Rasquilha, entitled "Lei que proíbe a discriminação em razão da deficiência e da existência de risco agravado de saúde na atividade seguradora" (24.01.2018).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Vânia Raquel Fernandes Dias, entitled "Garantia bancária autónoma. Operação bancária: neutra ou ativa?" (12.12.2017).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Diogo Emanuel Trabulo Martins, entitled "A relação entre a supervisão comportamental do Banco de Portugal e a literacia financeira" (10.11.2017).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Francisco Correia Monteiro Cabral Campello, entitled "As posições jurídicas do banco organizador e líder numa operação de crédito sindicado" (10.11.2017).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Filipa Lagoa Valadares Moreira, entitled "Relatório de estágio curricular no Julgado de Paz de Lisboa. Reconstituição natural vs. perda total do veículo" (13.09.2017).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Mariana Sofia Silva Antunes, entitled "Dos conflitos de interesses no setor bancário: as declarações prestadas pelo banco no âmbito da recomendação de investimento" (27.07.2017).
- At the Law School of the **Portuguese Catholic University**, Lisbon School, as chairperson and **external challenger**, member of the jury of the public defense of the dissertation submitted by Raquel Alexandra Carrelo Dias, entitled "O princípio indemnizatório no seguro de danos" (26.07.2017).
- At NOVA School of Law, chairperson of the jury of the public defense of the internship report submitted by Sofia Andreia Assunção Soares, entitled "Relatório de estágio curricular na Direção de Assuntos Jurídicos e Governance da Galp Energia, S.A." (20.07.2017).
- At NOVA School of Law, as chairperson and **challenger**, member of the jury of the public defense of the dissertation submitted by João Maria Larcher Neves Santos Carvalho, entitled "A (hipotética) remuneração do mutuário. Efeitos das taxas de juro de referência negativas em contratos de crédito bancário" (19.07.2017).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Catarina Miranda Soares da Costa Dias, entitled "A competência das CPCJ mo apadrinhamento civil e comparação com a regulação do exercício das responsabilidades parentais a favor de terceiro e com a adoção restrita" (14.07.2017).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the internship report submitted by Bruna Marques Esequiel, entitled "Relatório de estágio no Julgado de Paz do Seixal. Justiça partilhada como concretização da primazia das partes no processo" (14.06.2017).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Ana Laura Faustino Miranda, entitled "Mediação e Conciliação nos Julgados de Paz" (14.16.2017).



- At the Law School of the Portuguese Catholic University, Lisbon School, as chairperson
  and external challenger, member of the jury of the public defense of the dissertation
  submitted by Ana Isabel Serra Calmeiro, entitled "Da pluralidade de seguros" (12.07.2016).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Ana Margarida Pinheiro Leite, entitled "A equidade na indemnização dos danos não patrimoniais" (16.10.2015).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Ana Breitenfeld Granadeiro, entitled "O abuso de informação privilegiada (*insider trading*): análise dos pressupostos do tipo legal à luz do artigo 378.° Cod. VM" (19.10.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Patrícia Alexandra Mendes Pereira, entitled "Crédito documentário. Da aplicação da proibição do pacto comissório à venda pelo banco emitente" (08.10.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Maria João Carvalho Mateus de Lima, entitled "Negociação por conta própria e conflitos de interesses. Atuação por parte do intermediário financeiro como contraparte dos clientes" (07.10.2015).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Andreia Sofia Lúcio Engenheiro, entitled "O crédito bancário. A prevenção do risco e gestão de situações de incumprimento" (23.09.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Liliane Andreia Sousa Rafael, entitled "A obrigação alimentar – do berço à formação profissional" (23.09.2015).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Henrique Vale de Gato Santos Rodrigues, entitled "As apostas desportivas online associadas à combinação de resultados: Em busca de uma resposta criminal" (14.09.2015).
- At the Law School of the **Portuguese Catholic University**, Lisbon School, as **external challenger**, member of the jury of the public defense of the dissertation submitted by Sara Cristina de Almeida Machado, entitled "A proibição de práticas discriminatórias no Direito dos Seguros" (07.07.2015).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the internship report submitted by Lenira Susana Gonçalves Dias, entitled "Segurança dos consumidores: a proteção dos serviços e bens perigosos" (26.06.2015).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Daniel Fernandes Semedo, entitled "A restrição ao sigilo bancário decorrente do regime de branqueamento de capitais: ponderação de interesses" (23.06.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Ana Teresa Martins de Amorim Vasconcelos Carvalho, entitled "A negociação no mercado a prazo do MIBEL" (22.05.2015).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the internship report submitted by Soraia Filipa Pereira Cardoso, entitled "Processo especial de revitalização. O efeito de stand still" (20.05.2015).

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- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by João Nuno Fernandes Frazão, entitled "A regulação da atividade espacial: a questão emergente da responsabilidade civil no transporte turístico aeroespacial" (14.04.2015).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Ânia Marques Florença, entitled "O abuso do direito no Direito do Consumo" (14.04.2015).
- At NOVA School of Law, as chairperson and supervisor, member of the jury of the public defense of the dissertation submitted by Maria Carolina dos Santos Gomes França Barreira, entitled "Home banking. A repartição dos prejuízos decorrentes de fraude informática" (10.04.2015).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Manuel Tomás Tchakamba, entitled "O contrato de *project finance*: subsídios para a sua regulamentação no Direito Angolano" (07.04.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Vanessa Cristina Trindade Bruno, entitled "Relatório de Estágio Curricular no Julgado de Paz de Lisboa. A não obrigatoriedade de constituição de advogado nos Julgados de Paz" (07.04.2015).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Sara Fernandes Garcia, entitled "As Práticas Comerciais Desleais: Uma Visita Guiada pelo Regime Português" (24.02.2015).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Marco António de Oliveira Prazeres, entitled "Sobre a Concorrência do Trespassante de Estabelecimento Comercial. Estudo de Direito Privado" (07.01.2015).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Gilson Jorge Santos da Luz, entitled "Contrato de Abertura de Crédito Bancário: Efeitos e Cessação do Contrato" (21.10.2014).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Andreia Isabel Ventura de Brito, entitled «Relatório de Estágio na Axa Portugal Companhia de Seguros, S.A. e Axa Portugal Companhia de Seguros Vida, S.A.» (21.10.2014).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Waldemar Eduardo Jesus, entitled "Cessão da garantia bancária autónoma: uma reflexão à luz do Direito Santomense" (31.07.2014).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the internship report submitted by Inês Coutinho de Oliveira Cesteiro, entitled "Relatório de estágio curricular no INPI (Instituto Nacional da Propriedade Industrial)" (23.07.2014).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by Ana Filipa Camacho Costa, entitled "O princípio da confidencialidade na mediação em matéria civil e comercial: caso português" (23.07.2014).
- At NOVA School of Law, chairperson of the jury of the public defense of the dissertation submitted by Marta Nascimento Borges Medeiros, entitled "Os contratos celebrados à distância no Decreto-Lei 143/2011 e na Diretiva 2011/83/EU" (30.05.2014).



- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Raquel Monteiro Silva Carvalho, entitled "Seguros de pessoas: limites no tratamento de dados pessoais" (25.03.2014).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Lisana Rute Gomes Medeiros, entitled "Seguros ligados a fundos de investimento (unit linked). Problemas de comercialização" (27.01.2014).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by Maria Isabel Saraiva Rodrigues Abrantes Gonçalves, entitled "A fase de saneamento em Portugal, em Inglaterra e nos EUA" (21.01.2014).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Maria das Dores de Lemos Honrado, entitled "A intervenção da seguradora nas acções propostas contra o segurado" (21.01.2014).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Andreia Cristina Serrano Moreira, entitled "A resolução do contrato de arrendamento urbano por incumprimento do arrendatário: o caso do n.º 2 do artigo 1083.º do Código Civil e a jurisprudência" (03.01.2014).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Edgar Nuno Freitas Rodrigues, entitled "A Internet e o Sistema de Justiça. A questão da prova digital" (18.12.2013).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by Patrícia Isabel Matos da Silva Alves, entitled «Aplicação das medidas de coacção às pessoas colectivas» (17.09.2013).
- At NOVA School of Law, member of the jury of the public defense of the internship report submitted by Ana Margarida Ricardo dos Santos Matos, entitled "Relatório de estágio na OIT" (11.07.2013).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Hugo Pereira Rosário, entitled "O seguro obrigatório automóvel: o dever de segurar e o âmbito objectivo de cobertura" (04.07.2013).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by José Miguel do Rosário Melo Rodrigues, entitled "Limites da TAEG no crédito ao consumo o problema da usura" (21.06.2013).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by João José de Leal Gonsalves Lupi, entitled "Providências cautelares e arbitragem uma relação delicada" (21.06.2013).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Inês de Almeida Ferraz, entitled "Sub-rogação pelo ressegurador nos direitos do segurado" (05.06.2013).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Patrícia de Sousa Ferreira, entitled "O salvamento em direito dos seguros. Reflexão sobre o ónus de afastamento e mitigação dos danos ocasionados pelo sinistro no âmbito do dever geral de cooperação das partes na vigência do contrato de seguro" (15.05.2013).
- At **ISCAD**, as **external challenger**, member of the jury of the public defense of the dissertation submitted by Maria Fernanda da Conceição Correia da Silva Santos, entitled

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"A venda executiva. Considerações sobre a ação executiva, o papel do agente de execução e modalidades de venda. A natureza jurídica da venda executiva" (24.01.2013).

- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Helder Fernando Mendeiros Mourato, entitled "O contrato de swap de taxa de juro e um caso de desequilíbrio contractual" (15.11.2012).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Tito Nuno Ferreira Rodrigues, entitled "As vendas associadas nos contratos de crédito à habitação" (submission withdrawn; defense originally scheduled to take place on 08.11.2012).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the internship report submitted by Sandra Isabel Neves Duarte, entitled "A vida na ALICO" (19.04.2012).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the
  dissertation submitted by Sara Cascais Palmeirim Castanho, entitled "Deveres précontratuais nos contratos com os consumidores em Portugal e no Reino Unido"
  (submission withdrawn; defense originally scheduled to take place on 12.04.2012).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Bruno Filipe Rocha de Oliveira Ferreira, entitled "O sigilo bancário: deveres do banco perante os clients" (22.11.2011).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Ana Filipa Nunes Sabrosa, entitled "As relações entre os mediadores de seguros e as empresas de seguros: a sua natureza jurídica" (20.12.2010).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by David Francisco Marcão Taipas de Ferreira Marques, entitled "Distinção entre as acções nominativas e ao portador. O caso das acções escriturais" (16.12.2010).
- At NOVA School of Law, as supervisor, member of the jury of the public defense of the dissertation submitted by Maria Sofia Lopes Caraças Centeno Duarte, entitled "Os deveres de informação do segurado" (13.09.2010).
- At NOVA School of Law, member of the jury of the public defense of the dissertation submitted by Fábio de Jesus Loureiro, entitled "A protecção dos credores das sociedades comerciais e a eficácia externa das obrigações" (15.06.2010).
- At NOVA School of Law, as **challenger**, member of the jury of the public defense of the dissertation submitted by Maria Francisca Rasquilho Vidal Saragoça Teixeira Duarte, entitled "A compra e venda de bens futuros e os futuros de bolsa sobre mercadorias. Natureza jurídica" (10.05.2010).

#### Master's degrees (pre-Bologna):

At the Law School of the Portuguese Catholic University, Oporto School, as external challenger, member of the jury of the public defense of the dissertation submitted by Ricardo Jacinto Pedro João, entitled "Do dever pre-contratual de informação do tomador do seguro no novo regime do contrato de seguro (dos seus limites)" (10.12.2010).



## International tender procedures for the recruitment of career professors and researchers:

- At NOVA School of Law, chairperson by delegation of powers of the jury of the international tender procedure for the recruitment of one associate professor of Public Law (Political Legal Sciences), thematic area Gender Equality (SDG 5, 10).
- At NOVA School of Law, chairperson by delegation of powers and voting member of the jury of the international tender procedure for the recruitment of one associate professor of Private Law (Civil Legal Sciences), thematic area ESG Impact, Renewable and Accessible Energies and Climate Action (SDG 7 and 13).
- At NOVA School of Law, voting member of the jury of the international tender procedure for the recruitment of one full professor of Transdisciplinary and Socio-legal Studies (Legal Theory), thematic area Peace, Justice and Effective Institutions (SDG 16) (Announcement no. 534/2024, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 79, of 22.04).
- At NOVA School of Law, voting member of the jury of the international tender procedure for the recruitment of one full professor of Public Law (Political, International and European Legal Sciences), thematic area Peace, Justice and Effective Institutions (SDG 16) (Announcement no. 533/2024, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 79, of 22.04).
- At NOVA School of Law, chairperson by delegation of powers of the jury of the international tender procedure for the recruitment of one associate professor of Public Law (Political and Administrative Legal Sciences), thematic area Regulation, Public Policies and the Digital Transformation (SDG 9, 16) (Announcement no. 532/2024, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 79, of 22.04).
- At NOVA School of Law, alternate chairperson and voting member of the jury of the international tender procedure for the recruitment of one assistant professor of Private Law (Civil and Procedural Legal Sciences), thematic area Alternative Dispute Resolution in the Digital Era (SDG 16) (Announcement no. 2/2024, published in national newspaper *Público* of 16.03).
- At NOVA School of Law, chairperson by delegation of powers and voting member of the jury of the international tender procedure for the recruitment of one associate professor of Private Law (Civil Legal Sciences), thematic area Peace, Justice and Effective Institutions (SDG 16) (Announcement no. 272/2024, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 34, of 16.02).
- At the Faculty of Economics of the **University of Coimbra**, member of the jury of the international tender procedure for the recruitment of one associate professor in the subject area of Social and Economic Law (Announcement no. 1088/2023, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 124, of 28.06).
- At NOVA School of Law, chairperson by delegation of powers of the jury of the international tender procedure for the recruitment of one full professor of Transdisciplinary and Socio-legal Studies (Philosophy of Law), thematic area SDG-16 -Peace, Justice and Effective Institutions (Announcement no. 265/2023, published in the 2<sup>nd</sup> series of the Portuguese Official Gazette, no. 34, of 16.02).



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#### Post-doctoral research:

- Supervised one post-doctoral researcher at NOVA School of Law:
  - María del Val Bolívar Oñoro: "Reformulando la discriminación por razones genéticas y epigenéticas en la contratación de seguros en términos de derechos fundamentales en España y Portugal" (01.01.2022 to 31.12.2022) [Translation: Reframing genetic and epigenetic discrimination in insurance contracting in terms of fundamental rights in Spain and Portugal].

# PhD dissertations (Bologna 3rd Study Cycle):

- Supervised one doctoral candidate at NOVA School of Law:
  - Joana Campos Carvalho: "Sharing economy: a contratação através de plataformas na internet" (thesis approved on 21.04.2023) [Translation: Sharing economy: contracting through online platforms].
- Currently supervises four doctoral candidates at NOVA School of Law:
  - Diogo Costa Seixas: "Risco de subfinanciamento de planos de pensões" (currently writing the thesis project) [Translation: The risk of underfunding of pension plans].
  - Marta Borges: "Rethinking the Privity Principle of Contracts in International Trade: Challenges of Imbalanced Power Dynamics" (currently writing the thesis project).
  - Eleanor Lumsden: "Disruptive finance: a comparative study of tech innovation and inclusive reform in the emerging world" (currently writing the thesis project).
  - Patrícia Assunção Soares: "Contrato de seguro: o impacto da tecnologia na formação do contrato e no apuramento da responsabilidade pré-contratual" (currently writing the thesis project) [Translation: Insurance contract: impact of technology in the formation of the contract and in the finding of pre-contractual liability].
- Supervised an individual research internship at NOVA School of Law of a doctoral candidate from the School of Law of the **Rio de Janeiro State University**, in Brazil:
  - João Marcelo Sant'Anna da Costa: "A propriedade urbana na economia do compartilhamento: moradia como serviço nas *smart cities*" (thesis project approved on 20.10.2021) [Translation: "Urban property in the sharing economy: residence as a service in smart cities"].

# Master's dissertations (Bologna 2nd Study Cycle):

- Currently supervises several master's dissertations at NOVA School of Law.
- Supervised, at NOVA School of Law, the dissertation submitted by Micaela Mariana Vidinha Ferreira Cunha Ribeiro, entitled "Cancer survivorship and European access to insurance. The legal, ethical and technological debate of risk mitigation" (approved on 12.03.2024).
- Supervised, at NOVA School of Law, the dissertation submitted by Ana Rita Brito dos Santos Gregório, entitled "Acesso a seguros após superação ou mitigação de doença grave ou deficiência: uma análise à luz do direito português" (approved on 19.12.2023).





- Supervised, at NOVA School of Law, the dissertation submitted by Vera Lúcia Leitão, entitled "A admissibilidade da designação beneficiária nos fundos de pensões à luz do ordenamento jurídico português" (approved on 31.05.2023).
- Supervised, at NOVA School of Law, the dissertation submitted by Joana Margarida de Morganheira Rodrigues, entitled "*Big Data* no contrato de seguro aferição de risco e implicações para a privacidade e proteção de dados" (approved on 10.05.2023).
- Co-supervised, at NOVA School of Law, the dissertation submitted by Pol Pretemer, entitled "Securitisation on Blockchain: Implementation and Legal Challenges" (approved on 21.03.2023).
- Supervised, at NOVA School of Law, the dissertation submitted by Maria Carlota Beno Jardim, entitled "O contrato-promessa de doação: A sua admissibilidade no ordenamento jurídico português e as consequências do seu incumprimento" (approved on 12.05.2022).
- Supervised, at NOVA School of Law, the dissertation submitted by Joana Rita Estêvão Sal Monteiro, entitled "O Regime de Responsabilidade Civil em Acidentes com Veículos com Nível 5 de Automação" (approved on 09.12.2021).
- Supervised, at NOVA School of Law, the dissertation submitted by Vinícius de Vilhena Cota Moura, entitled "O seguro de responsabilidade civil de administradores (D&O Insurance) à luz do Direito Brasileiro" (approved on 08.05.2020).
- Supervised, at NOVA School of Law, the dissertation submitted by Adriana Sofia Araújo de Babo, entitled "A designação beneficiária e os herdeiros legais no contrato de seguro de vida" (approved on 29.09.2020).
- Supervised, at NOVA School of Law, the dissertation submitted by Nguyen Thi Thao Duyen, entitled "Bancassurance and the new EU Insurance Distribution Directive: difficulties faced by banks when selling insurance products" (approved on 20.04.2020).
- Supervised, at NOVA School of Law, the dissertation submitted by Inês Correia Diniz Saldanha Serra, entitled "A insolvência de seguradoras à luz do Solvência II" (approved on 23.03.2020).
- Supervised, at NOVA School of Law, the dissertation submitted by Patrícia Andreia Assunção Soares, entitled "Os seguros de responsabilidade civil de base reclamação (claims made) e os desafios da sua aplicação: o caso da responsabilidade ambiental" (approved on 02.07.2019), awarded the Dr. ISAAC HALPERIN Academic Excellence Prize by CILA, the Ibero-Latin-American Comittee of the International Insurance Law Association (August 2019).
- Supervised, at NOVA School of Law, the dissertation submitted by Tânia Isabel de Matos Rodrigues, entitled "A prescrição nos seguros de responsabilidade civil de base reclamação" (approved on 25.03.2019).
- Supervised, at NOVA School of Law, the dissertation submitted by Francisco Corte Real Trabulo Novais, entitled "A cláusula compromissória de mediação: fronteira entre a eficácia obrigacional do contrato e o princípio da voluntariedade do processo de mediação" (approved on 18.06.2018).
- Supervised, at NOVA School of Law, the dissertation of José Pedro Oliveira Marcelino, entitled "Legitimidade e limites do reembolso societário no contexto do D&O insurance" (approved on 15.03.2018).



- Supervised, at NOVA School of Law, the dissertation of Tomás Nestor Rodrigues de Paiva Rosado, entitled "O seguro D&O em Portugal: da teoria à sua aplicação prática. A distribuição do capital Seguro" (approved on 15.03.2018).
- Supervised, at the Law School of the Portuguese Catholic University, Lisbon branch, the dissertation of Margarida Maria Nunes da Silva Telo Rasquilha, entitled "(Lei que proíbe) a discriminação em razão da deficiência e da existência de risco agravado de saúde na atividade seguradora" (approved on 24.01.2018).
- Supervised, at NOVA School of Law, the dissertation of Vânia Raquel Fernandes Dias, entitled "Garantia bancária autónoma. Operação bancária: neutra ou ativa?" (approved on 12.12.2017).
- Supervised, at NOVA School of Law, the dissertation of Francisco Correia Monteiro Cabral Campello, entitled "As posições jurídicas do banco organizador e líder numa operação de crédito sindicado" (approved on 10.11.2017).
- Supervised, at NOVA School of Law, the dissertation of Mariana Sofia Silva Antunes, entitled "Dos conflitos de interesses no setor bancário: as declarações prestadas pelo banco no âmbito da recomendação de investimento" (approved on 27.07.2017).
- Supervised, at NOVA School of Law, the dissertation of Ana Breitenfeld Granadeiro, entitled "O abuso de informação privilegiada (insider trading): análise dos pressupostos do tipo legal à luz do artigo 378.º Cod. VM" (approved on 19.10.2015).
- Supervised, at NOVA School of Law, the dissertation of Patrícia Alexandra Mendes Pereira, entitled "Crédito documentário. Da aplicação da proibição do pacto comissório à venda pelo banco emitente" (approved on 08.10.2015).
- Supervised, at NOVA School of Law, the dissertation of Maria João Carvalho Mateus de Lima, entitled "Negociação por conta própria e conflitos de interesses. Atuação por parte do intermediário financeiro como contraparte dos clientes" (approved on 07.10.2015).
- Supervised, at NOVA School of Law, the dissertation of Liliane Andreia Sousa Rafael, entitled "A obrigação alimentar do berço à formação profissional" (approved on 23.09.2015).
- Supervised, at NOVA School of Law, the dissertation of Daniel Fernandes Semedo, entitled "A restrição ao sigilo bancário decorrente do regime de branqueamento de capitais: ponderação de interesses" (approved on 23.06.2015).
- Supervised, at NOVA School of Law, the dissertation of Maria Carolina dos Santos Gomes França Barreira, entitled "Home banking. A repartição dos prejuízos decorrentes de fraude informática" (approved on 10.04.2015).
- Supervised, at NOVA School of Law, the dissertation of Marco António de Oliveira Prazeres, entitled "Sobre a Concorrência do Trespassante de Estabelecimento Comercial. Estudo de Direito Privado" (approved on 07.01.2015).
- Supervised, at NOVA School of Law, the dissertation of Waldemar Eduardo Jesus, entitled "Cessão da garantia bancária autónoma: uma reflexão à luz do Direito Santomense" (approved on 31.07.2014).
- Supervised, at NOVA School of Law, the dissertation of Raquel Monteiro Silva Carvalho, entitled "Seguros de pessoas: limites no tratamento de dados pessoais" (approved on 25.03.2014).



- Supervised, at NOVA School of Law, the dissertation of Lisana Rute Gomes Medeiros, entitled "Seguros ligados a fundos de investimento (unit linked). Problemas de comercialização" (approved on 27.01.2014);
- Supervised, at NOVA School of Law, the dissertation of Maria de Lemos Honrado, entitled "A intervenção da seguradora nas acções propostas contra o segurado" (approved on 21.01.2014);
- Supervised, at NOVA School of Law, the dissertation of Hugo Pereira Rosário, entitled "O seguro obrigatório automóvel: o dever de segurar e o âmbito objetivo de cobertura" (approved on 04.07.2013), awarded the Portuguese Insurance Institute Prize for the best research paper on Insurance and Pension Funds Law (2013 edition).
- Supervised, at NOVA School of Law, the dissertation of Inês de Almeida Ferraz, entitled "Sub-rogação pelo ressegurador nos direitos do segurado" (approved on 05.06.2013);
- Supervised, at NOVA School of Law, the dissertation of Patrícia de Sousa Ferreira, entitled "O salvamento em direito dos seguros. Reflexão sobre o ónus de afastamento e mitigação dos danos ocasionados pelo sinistro no âmbito do dever geral de cooperação das partes na vigência do contrato de seguro" (approved on 15.05.2013);
- Supervised, at NOVA School of Law, the dissertation of Ana Filipa Nunes Sabrosa, entitled "As relações entre os mediadores de seguros e as empresas de seguros: a sua natureza jurídica" (approved on 20.12.2010);
- Supervised, at NOVA School of Law, the dissertation of Maria Sofia Lopes Caraças Centeno Duarte, entitled "Os deveres de informação do segurado" (approved on 13.09.2010).

#### Master's internships (Bologna 2nd Study Cycle):

- Supervised, at NOVA School of Law, the internship of Roman Bembinov, at MDS (report approved on 09.10.2023).
- Supervised, at NOVA School of Law, the internship of Carolina Cristina Gonçalves Machado Varela, at Golden Wealth Management (report approved on 28.04.2023).
- Supervised, at NOVA School of Law, the internship of Osvaldina Câmia de Lourdes Gil Cassumba, at the Angolan Alternative Dispute Resolution Center (report approved on 21.10.2019).
- Supervised, at NOVA School of Law, the internship of Francisca Faria Lopes, at the Lisbon Court of Justice (report approved on 30.09.2019).
- Supervised, at NOVA School of Law, the internship of Ana Rita Moura Neves de Matos de Cadima Carvalho, at MDS (report approved on 01.02.2019).
- Supervised, at NOVA School of Law, the internship of Mariana Martins da Cruz Justo, at MDS (report approved on 06.12.2018).
- Supervised, at NOVA School of Law, the internship of Filipa Lagoa Valadares Moreira, with the Lisbon Justices of the Peace (report approved on 13.09.2017).
- Supervised, at NOVA School of Law, the internship of Ana Laura Faustino Miranda, with the Odivelas Justices of the Peace (report approved on 14.06.2017).
- Supervised, at NOVA School of Law, the internship of Ana Teresa Martins de Amorim Vasconcelos Carvalho, which took place between 15.09.2014 and 15.03.2015 at the Portuguese Securities Market Commission ("CMVM") (report approved on 22.05.2015).



- Supervised, at NOVA School of Law, the internship of Soraia Filipa Pereira Cardoso, which took place between 17.11.2014 and 27.03.2015 at Caixa Geral de Depósitos (report approved on 20.05.2015).
- Supervised, at NOVA School of Law, the internship of Vanessa Cristina Trindade Bruno, which took place between 22.09.2014 and 22.12.2014 with the Lisbon Justices of the Peace (report approved on 07.04.2015).
- Supervised, at NOVA School of Law, the internship of Andreia Isabel Ventura de Brito, which took place between 19.08.2013 and 15.01.2014 at Axa Portugal Companhia de Seguros, S.A. (report approved on 21.10.2014).
- Supervised, at NOVA School of Law, the internship of Sandra Isabel Neves Duarte, which took place between 26.04.2010 and 27.08.2010 at *American Life Insurance Company*, Sucursal em Portugal («ALICO») (report approved on 19.04.2012).

## Master's work projects (Bologna 2nd Study Cycle):

- Supervised, at NOVA School of Law, a work project by Maria João Correia Resende, which was part of a multidisciplinary research project entitled "Multiversidade: Livro branco sobre discriminação múltipla e interseccional" (approved on 05.02.2024).
- Supervised, at NOVA School of Law, a work project concluding the Themis Network Mobility Programme at the Univ. Vienna submitted by Mariana Nunes dos Santos, entitled "O impacto da inteligência artificial no setor segurador: quando os algoritmos discriminam" (approved on 13.01.2021).

#### **FURTHER ACADEMIC ACTIVITY**

### Management:

Since October 2022 NOVA School of Law

• **Dean** of NOVA School of Law (term of office: 2022-2026).

#### September 2018 to October 2022

**NOVA School of Law** 

• **Vice-Dean** of NOVA School of Law, under the leadership of Dean Mariana França Gouveia (term of office: 2018-2022).

Since October 2018 NOVA School of Law

• Member of NOVA School of Law's Management Council.

Since February 2012 NOVA School of Law

• Member of NOVA School of Law's Scientific Council.

March 2013 to July 2022 NOVA School of Law

• Member of NOVA School of Law's Pedagogical Council.

March 2013 to September 2018 NOVA School of Law

• Member of NOVA School of Law's School Council.

Participation in bodies or committees within the School or the University (only the most relevant are listed):



#### **NOVA School of Law**

• Chairperson of the jury in charge of analysing requests for level and specific recognition of foreign diplomas at NOVA School of Law.

#### December 2020 to October 2022

**NOVA University, Lisbon** 

• Member of NOVA University's Quality Council.

#### October 2021 to October 2022

**NOVA University, Lisbon** 

Member of NOVA University's Internationalization Monitoring Committee.

#### December 2020 to October 2022

**NOVA University, Lisbon** 

• Member of NOVA University's Quality Monitoring Committee.

## Since May 2012

**NOVA University, Lisbon** 

• Member of the **NOVA Doctoral School** Committee.

#### Since March 2013

**NOVA School of Law** 

• Member of NOVA School of Law's Electoral Committees (first student elections, subsequently faculty elections).

## Since May 2013

**NOVA School of Law** 

 Member of the Selection Committee of NOVA School of Law's PhD in Law – Bologna 3rd Study Cycle, and of the research and PhD studentships to grant within this <u>FCT</u> funded PhD Programme.

#### Since February 2012

**NOVA School of Law** 

• Selected other positions: member of the jury for the appreciation of credit attribution requests (Bologna 1st Study Cycle); the jury for the appreciation of reenrolment and transfer requests (Bologna 1st Study Cycle); the selection committee of applications from holders of higher education degrees (Bologna 1st Study Cycle); the selection committee of applications from international students (Bologna 1st Study Cycle); the jury for the appreciation of credit attribution requests (Bologna 2nd Study Cycle – Master in Law and Financial Markets); the selection committee (Bologna 2nd Study Cycle – Master in Law and Financial Markets); the jury for the appreciation of credit attribution requests (Bologna 2nd Study Cycle – Master in Law: Forensic and Arbitration); the selection committee (Bologna 2nd Study Cycle – Master in Law: Forensic and Arbitration); the jury for the appreciation of credit attribution requests (Bologna 3rd Study Cycle – PhD in Law).

#### Positions held in other higher education institutions:

#### Academic Year of 2001/2002

**University of Oxford** 

# **Student Disciplinary Panel**

• Appointed to this body of the University of Oxford, in charge of administering disciplinary sanctions in cases of student misconduct of a more serious nature referred to it by the Proctors of the University.

#### March 2000 to March 2001

Worcester College, Oxford

#### MCR Welfare and Women's Officer

• Elected for three consecutive terms of office to the college's Middle Common Room Committee, acting as a representative of the graduate student community in general and of the female student community in particular on matters relating to the students'



physical and emotional well-being and organizing social events and discussions. In that capacity, moderated a discussion panel in the event *Breaking Through the Glass Ceiling*, which brought together female students and former students of Worcester College.

## September 1994 to July 1997

#### **University of Lisbon Law School**

#### **Student Representative**

• Elected by her class as student representative before the Law School's Student Association (AAFDL)

# Participation in bodies of scientific publications, juries of scientific awards, and juries for the granting of scholarships:

## **Since September 2024**

SAGE

• Integrates the pool of peer reviewers/ referees of <u>International Journal of Discrimination</u> and the Law.

Since March 2024 Fundación La Caixa

• Member of the Evaluation Panel for the area of Law in charge of assessing applications for the award of scholarships within the <u>Postgraduate Fellowship Abroad</u>.

Since March 2023 ASF

• Member of the jury for the award of <u>Prémio Investigação ASF</u> to the best research work in Insurance and Pension Funds, in the area of Law and the Humanities.

Since December 2022 CIJ - FDUP

Integrates the pool of peer reviewers/ referees of <u>RED — Revista Electrónica de Direito.</u>

Since March 2021 Elsevier

• Integrates the pool of peer reviewers/ referees of the <u>Journal of Co-operative</u> <u>Organization and Management</u>.

#### Since August 2019

# **Geneva Association/ Palgrave Macmillan**

• Integrates the pool of peer reviewers/ referees of <u>The Geneva Papers on Risk and Insurance – Issues and Practice</u>.

#### Since January 2019

#### **Edizioni Scientifiche Italiane**

• Integrates the pool of peer reviewers/ referees of the scientific journal <u>Diritto del Mercato</u> <u>Assicurativo e Finanziario</u> (DIMAF).

## Since September 2018

Blook

 Member of the Editorial Board of <u>Revista de Direito Financeiro e dos Mercados de</u> <u>Capitais</u> [Translation: Journal of Financial and Capital Markets Law].

Since December 2017 Springer

 Member of the Editorial Board of the <u>AIDA Europe Research Series on Insurance Law and</u> Regulation.

2016 and 2017 Technology Foundation for Science and



Member of the Law Evaluation Panels: 2017 FCT Call for Individual PhD Studentships and 2016 FCT Call for Individual PhD Studentships and Post-doctoral Fellowships.

## December 2013 to May 2014

## **Foundation for Science and Technology**

Member of the Political Science and Law Evaluation Panel: 2013 FCT Call for Individual PhD Studentships and Post-doctoral Fellowships.

# January to December 2013

## **Portuguese Insurance Institute**

Member of the jury which evaluated applications to the award granted by the Insurance and Pension Funds Supervisory Authority, then called Portuguese Insurance Institute, to the best research work in the Law of Insurance and Pension Funds submitted by a student of NOVA School of Law.

## Participation in organizations or networks of a scientific nature:

**Since 2004 AIDA Portugal** 

- Since September 2022: member of the Scientific Council of CILA the Ibero-Latin-American Committee of AIDA.
- Since October 2019: member of the Executive Committee of AIDA Europe, the European regional grouping within the International Insurance Law Association (AIDA), with its headquarter in Zurich, Switzerland. Since November 2020, also a member of AIDA Europe's Scientific Committee.
- Since January 2019: member of the Presidential Council of the International Insurance Law Association (AIDA).
- President of the Portuguese Chapter of the International Insurance Law Association (AIDA) since December 2018. Previously: member of the Board of Directors and Executive Committee between June 2015 and December 2018; member of the Scientific Board between May 2011 and June 2015.

#### Since December 2018

## **European Law Institute**

Fellow of the European Law Institute. Member of its Insurance Law Special Interest Group.

Since March 2012 **ICC Portugal** 

Member of the Portuguese Chapter of the International Chamber of Commerce's Commercial Law and Practice Commission, which she chaired between January 2017 and May 2023. Former member of the working groups EU Contract Law - Digital Sales, Online B2C General Conditions of Sale and Incoterms® 2020.

**Since 2002** Oxford Law Alumni

Member of the network Oxford Law Alumni since her conclusion of the MPhil in Law at Oxford University, she is also a founding member of Oxford Women in Law (OWL), created in 2014.

# Since September 2022

#### Instituto Brasileiro de Direito do Seguro (IBDS)

Associate member of the Brazilian Institute for Insurance Law.

### Participation in the assessment processes of higher education institutions:

Faculdade de Direito da Universidade Nova de Lisboa

Campus de Campolide · 1099-032 LISBOA · PORTUGAL



A3ES

Appointed by the <u>Portuguese Agency for Assessment and Accreditation of Higher Education</u> (A3ES) as chairperson or member of the external assessment committee of new or functioning study cycles, after an initial training session which took place on 06.06.2019.

## Services rendered to the community/ science communication activities:

## Participation in juries:

Since June 2024 Advocatus

• Member of the jury of the award Advocatus Lifetime Achievement.

## May 2017

### **Centre for Judiciary Studies**

• Member of the jury of the oral exams and curricular evaluation of candidates to the professional access to the 33<sup>rd</sup> Initial Training Course of Magistrates for the Judicial Courts (Announcement 4824-A/2017, published on DR 85, 2<sup>nd</sup> Series, of 03.05.2017).

### June and July 2016

### **Centre for Judiciary Studies**

• Member of the jury of the oral exams and curricular evaluation of candidates to the professional access to the 32<sup>nd</sup> Initial Training Course of Magistrates for the Judicial Courts (Announcement 7188-B/2016, published on DR 108, 2nd Series, of 06.06.2016).

# September 2013 NOVA School of Law

• Member of the Final Evaluation Panel of the III Internship Program for Enforcement Agents.

#### Other services rendered to the community:

#### Since July 2022

#### São Paulo Bar Association (OAB SP)

• Member of the Insurance and Reinsurance Law Committee of the São Paulo chapter of the Brazilian Bar Association (OAB SP).

## Since May 2022 Direito Mental

Chairwoman of the General Assembly of <u>Direito Mental</u>, a private non-profit association
whose purpose is to contribute to the creation of a positive and supportive culture of
mental health in the legal professions, with an ambition of being a space for reflection
and dialogue, to promote the deconstruction of barriers and openness on the subject of
mental health.

#### Since December 2021 Artigo 37

 Founding member of <u>Article 37</u>, an independent online platform created by a group of academics and journalists led by Prof. António Granado, of NOVA School of Social Sciences and Humanities, concerned with restrictions on freedom of information in Portugal. The platform registers, aggregates and thereby contributes to the dissemination of information on alleged restrictions on freedom of information taken place in Portugal.

#### Since November 2018 Jurisnova

 Chairwoman of the General Assembly of Jurisnova, a private non-profit association whose purpose is to promote and carry out initiatives that contribute to the development of NOVA School of Law and establish and deepen the ties between this school and the legal community, the corporate world and public administration, in the domains of legal



research, teaching, training and dissemination of the Law. Previously, between February 2012 and October 2015, member of the Board of Directors of Jurisnova. Frequently collaborates with Jurisnova as a scientific coordinator and/or lecturer of short courses offered to the community by Jurisnova.

## December 2012 to September 2018

**CNIACC** 

• Part of the panel of arbiters of the <u>National Centre of Information and Arbitration of Consumer Conflicts</u>.

#### January 2009

#### **General Directorate of Consumers**

• Co-drafted the bill of what later became Decree-Law 222/2009 of 11 September (on life insurance related to housing loans).

### November 2007 to May 2008

**Portuguese Republic** 

#### **PJC Secretariat**

 Appointed Secretary to the Permanent Joint Committee on the Cahora Bassa Project, between the Portuguese Republic, the Republic of Mozambique and the Republic of South Africa.

## Selected public interventions:

- Speaker at the Festival <u>Pint of Science</u> 2024, Almada edition, with the topic "Como pode a ciência ajudar a melhorar as nossas leis?" (14.05.2024) [Translation: How can Science help to improve our laws?].
- "Objetivos de Desenvolvimento Sustentável (ODS) A contribuição do mercado de seguros" (remotely) within the series ANSP Café, organized by Brazil's National Academy of Insurance and Social Security (07.05.2024) [Translation: Sustainable Development Goals (SDG) The contribution of the insurance market].
- Chapter XI, "Direito dos Seguros", <u>Manual de Boas Práticas Judiciais em Matéria de Violência de Género e Violência Doméstica</u>, edited by the Portuguese Association of Women Jurists (APMJ) within the "Mil Flores" Project, AAFDL 2023, pp. 657-667 [Translation: Insurance Law, Chapter XIII of the Handbook of Judicial Good Practice in Gender Violence and Domestic Violence].
- Opinion article: "Para quando a transparência na publicação integral das decisões judiciais em Portugal?" (co-author) in national newspaper Público (10.08.2022) [Translation: "When will there be transparency in the full publication of judicial decisions in Portugal?"].
- Moderator of the roundtable entitled "Portugal's unfulfilled right of access to caselaw", within the Lisbon Global Meeting on Law and Society 2022, organized by the Law & Society Association and ISCTE in association with NOVA School of Law and CEDIS (13.07.2022).
- Speaker at the roundtable "O impacto do risco sísmico no setor do imobiliário e das seguradoras" [Translation: The impact of seismic risk on the real estate and insurance sectors], within *Jornadas ReSist*, organized by the Lisbon Municipality (25.05.2022).
- Moderator of the panel on "ESG and Insurance" within the AIDA Europe Webinar on Insurance and Human Rights (02.12.2021).



- Co-organizer and presenter of the discussion panel "Insurance Beyond Insurance", at the University of Florence, Italy (05.11.2022).
- Speaker in the webinar on "Data-Driven Whistleblowing", marking the launch of the NOVA Knowledge Centre for Data-Driven Law (19.10.2021).
- Moderator of the panel entitled "Quando as coisas correm mal, o exemplo do bloqueio do Canal do Suez" [Translation: When things go wrong, the example of the obstruction of the Suez Canal.] within the NOVA School of Law Conference "Compra e venda internacional de mercadorias. A Convenção de Viena no contexto do transporte marítimo internacional" (30.09.2021) [Translation: The International Sale of Goods. The Vienna Convention in the context of international maritime transportation].
- Speaker in the panel entitled D&O Insurance e a Gestão do Inesperado [Translation: "D&O Insurance and Management of the Unexpected"], within AIDA Portugal's webinar "D&O Insurance e Novos Riscos" (23.09.2021) [Translation: "D&O Insurance and New Risks"].
- Opinion article: "<u>Investigação em Direito: uma mudança necessária ao futuro de Portugal</u>" (co-author) in national newspaper *Público* (21.07.2021) [Translation: Research in Law: a necessary change for the future of Portugal].
- Moderator of the panel entitled "Inteligência Artificial e Seguros" [Translation: "Artificial Intelligence and Insurance"], within AIDA Portugal's webinar "Seguros e Novas Tecnologias" (20.04.2021) [Translation: "Insurance and New Technologies"].
- Speaker in the webinar on Bills of Exchange, Guarantees and Insurance, organized by the Bragança Delegation of the Oporto Regional Council of the Portuguese Bar Association (12.03.2021).
- Opinion article: "<u>Liberdade de expressão: um princípio nem sempre fácil de compreender</u>" in national newspaper *Público* (10.03.2021) [Translation: "Freedom of speech: a principle not always easy to understand"].
- Opinion article: "<u>Decisões perigosas</u>" in national newspaper *Público* (22.11.2020) [Translation: "Dangerous decisions"].
- Moderator of the panel on LGBTQ+ rights within NOVA Law SU's 100 Preconceitos Conference on 10.11.2020.
- Opinion article: "Coronavírus: o papel das seguradoras" in national newspaper *Público* (16.03.2020) [Translation: "Coronavirus: the role of insurers"].
- Moderator of the panel on gender equality in education within a HeForShe Conference at NOVA University, Lisbon (15.02.2020).
- Interviewed by online news channel <u>ECOseguros</u> (28.07.2019).
- Opinion article: "<u>A contratação de seguros além-fronteiras</u>" in online news channel *ECOseguros* (04.07.2019).
- International Law Office briefing: "Implementation of EU Insurance Distribution Directive" (24.07.2018).
- Guest speaker on TSF's <u>Dinheiro Vivo</u> (09.06.2018).
- Opinion article: "<u>Pode a linguagem inclusiva de género ser promotora de mudança do comportamento social</u>?" in *Boletim da Ordem dos Advogados*, May 2018 [Translation: "Can gender inclusive language promote change in social behaviour?"].

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- Opinion article: "<u>Filhos da mãe</u>" (co-author) in national newspaper *Público* (02.05.2018)
   [Translation: "Their mother's offspring"].
- International Law Office briefing: "Supreme Court clarifies late payment of insurance compensation" (co-author) (03.04.2018).
- Speaker at the panel <u>Diálogo Luso-Brasileiro sobre a Teoria Geral dos Contratos</u> in 3.ª Jornada Acadêmica do Direito – Edição Internacional, Pós-Estácio – CERS (07.03.2018).
- International Law Office briefing: "General good provisions: freedom of establishment and freedom to provide services" (co-author) (20.02.2018).
- Speaker at the panel on *Gender Equality from the Perspective of Fundamental Rights* within the cycle of conferences devoted to *Gender Equality and Domestic Violence*, organized by the Portuguese Bar Association (15.02.2018).
- Interviewed for the radio program <u>90 Segundos de Ciência</u>, at Antena I, in partnership with NOVA University's Institute of Chemical and Biological Technology and School of Social Sciences and Humanities (30.01.2017).
- Moderator of the Panel on *Auto Insurance* within AIDA Portugal's II Insurance Law Congress, in Lisbon (07.12.2016).
- Speaker at the panel on *Reps. & Warranties Insurance*, at the Lex Mundi Real Estate Global Practice Group Meeting, in Lisbon (06.06.2016).
- Speaker at the conference *Responsabilidade Civil Administradores* [*Liability of Directors*], organized by AIP Associação Industrial Portuguesa jointly with MLGTS and AON, on the topic "Alteração legislativa 396 e responsabilidade dos admionistradores" ["396 Statutory amendment and liability of directors"] (25.05.2016).
- Opinion article: "Indústria seguradora em Moçambique" ["The insurance industry in Mozambique"] in the magazine *Moçambique*, edition of 2014.
- Speaker at the panel International Developments, at the Lex Mundi Insurance/ Reinsurance Global Practice Group Meeting and Client Conference, in Munich (09.09.2013).
- Interviewed on the programme <u>Comissão Executiva</u>, of Económico TV, on the topic of insurance law: the influence of legislation in this sector (31.05.2013).
- Speaker at the conference <u>A crise e o direito</u> [The crisis and the law], organized by NOVA School of Law jointly with CEDIS and IDP, on the topic "O incumprimento contratual e os seguros" ["Insurance and breach of contract"] (22.05.2012).
- Speaker at the conference *Riscos Emergentes*. A Responsabilidade dos Gestores [Emerging Risks. Directors' Liability], organized by the newspaper OJE, on the topic "Responsabilidade civil de administradores e directores" ["Directors & officers insurance liability"] (20.05.2010).
- Opinion article: "A introdução dos seguros de saúde vitalícios no mercado de seguros português" ["The introduction of whole life health insurance Portuguese market"] in the newspaper *Diário Económico* (20.04.2010).
- "New Portuguese insurance contract framework" in <u>www.lexisnexis.com</u> (15.12.2008) (collective piece).
- Speaker at the debate Mulheres que amam mulheres: género, orientação sexual e discriminação, [Women who love women: gender, sexual orientation and



discrimination], organized by ILGA Portugal and by the Association for Family Planning, on the topic "Casamento e igualdade de género" ["Marriage and gender equality"] (17.05.2008).

• Spontaneous participation in the public consultation process which preceded the publication of the new insurance contract law approved by Decree-Law 72/2008 of 16 April (September 2007).

#### Stays in other higher education institutions:

## January to March 2008

**Insurance Law Center (UConn)** 

#### Visiting Scholar

Upon invitation by its Director, Professor Tom Baker, a three months research stay for the
doctoral thesis as a visiting scholar at the <u>Insurance Law Center</u> of the University of
Connecticut in Hartford.

March-May 2006, September-October 2007, July 2008

**Max Planck Institute** 

for Comparative and International Private Law (Hamburg)

#### Research Stays

• Three research stays, to conduct research for the doctoral thesis in the MPI library, under the guidance of Professor Reinhard Zimmermann and Professor Jürgen Basedow. Awarded a short-term research scholarship funded by the Max Planck Society (July 2008).

#### NON-ACADEMIC PROFESSIONAL EXPERIENCE

#### From December 2021

## **Board of Appeal of the European Supervisory Authorities**

 Member of the joint <u>Board of Appeal</u> of the three European Supervisory Authorities of the financial markets: EBA, ESMA and EIOPA.

## July 2002 to December 2006

#### **April 2008 to July 2019**

**Morais Leitão** 

#### Attorney-at-law

Member of the Portuguese Bar, C.P. 20193L (currently suspended). As Of Counsel, headed
the firm's insurance, reinsurance and pension funds cross-practice team. At <u>Morais Leitão</u>,
worked mostly in transactions, setting up varied operations on behalf of domestic and
foreign clients and providing ongoing legal advice in all areas of corporate and
commercial law. She focused on the drafting and negotiation commercial contracts, with
an emphasis on insurance.

Ranked lawyer in Chambers Europe 2017 to 2019: Band 1 (Insurance - Portugal).

#### OTHER QUALIFICATIONS

# Course on Mediation as a Conflict Resolution Method with Double Certification (public and private)

 Certified mediator since September 2016, after the successful conclusion of a Course on Mediation as a Conflict Resolution Method offered by Instituto de Certificação e

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Formação de Mediadores Lusófonos jointly with Centro de Arbitragem Comercial da Câmara do Comércio e Indústria Portuguesa, with a total of 40 hours of coursework, having obtained the final grade of 18/20 (May to September 2016).

### Pedagogical and other academic skills training

- Effective Communication Skills, e-learning edition (Way Beyond for NOVA University, Lisbon, 25-27.01.2021).
- 9<sup>th</sup> UNICA PhD Masterclass: The role of doctoral schools to enhance quality in doctoral education, Network of Universities from the Capitals of Europe, Centre for Advanced Academic Studies of the University of Zagreb in Dubrovnik (02-05.09.2018).
- 13<sup>th</sup> edition of the NOVA Design Thinking Course (NOVA Doctoral School, 19-20.06.2017).
- 8<sup>th</sup> edition of the Workshop on Pedagogical Training of Higher Education Professionals (NOVA Medical School, 28 to 30.09.2015).
- 9<sup>th</sup> edition of the NOVA Information Literacy Course (NOVA Doctoral School, 27-29.05.2015).
- 1<sup>st</sup> edition of the NOVA Developing Supervisory Skills Course (NOVA Doctoral School, 02-03.06.2014).
- 1st edition of the NOVA Social Media for Scientists Course (NOVA Doctoral School, 21-23.04.2014).

## Language skills

• Fluent in written and spoken Portuguese and English (IELTS 1998). Capable in Spanish, French and German (Zertifikat Deutsch als Fremdsprache – Goethe Institut Lissabon 1997; Deutsch für Juristen – Goethe Institut Bonn 2000). Reading knowledge of Italian.